

Appropriations Request 2013-14



PASSHE

Pennsylvania State System of Higher Education

Board of Governors

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October 2012

The Pennsylvania State System of Higher Education: A System in Transition

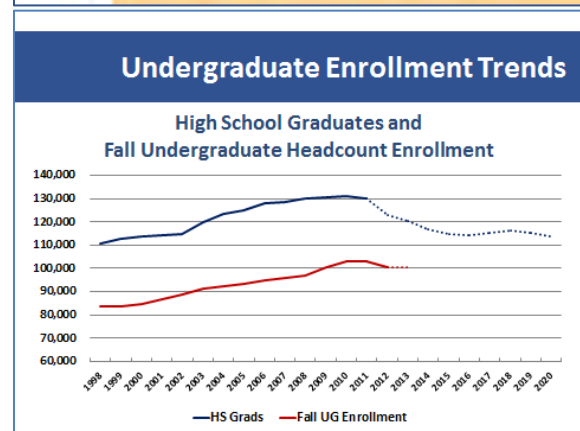
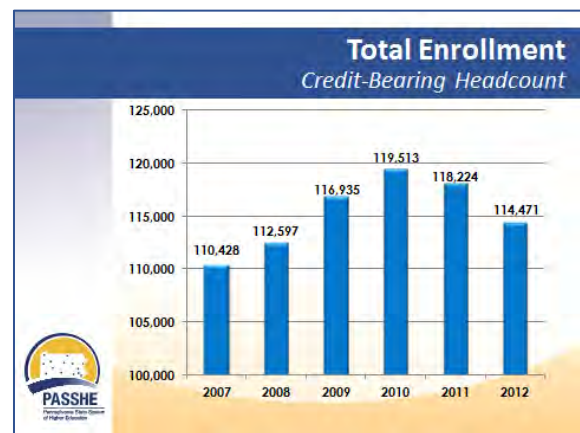
The Pennsylvania State System of Higher Education (PASSHE) is in the midst of transition—driven internally by changes in when, where and how students learn and externally by changes in demographics and a highly competitive higher education marketplace.

After more than a decade of sustained growth—during which time combined annual enrollments at the 14 PASSHE universities grew by nearly 26,000 students—the State System has begun to experience some declines, largely the result of a falling number of high school graduates in the Commonwealth.

With an undergraduate population made up of almost 90 percent Pennsylvania residents—the majority of those, traditional-age students enrolling right out of high school—PASSHE's enrollment historically has been closely tied to the state's demographic trends. Based on estimates from the National Center for Education Statistics, there were about 7,300 fewer high school graduates in Pennsylvania this past spring than in spring 2011, a decline of about 6 percent. The trend, which is especially pronounced in Western Pennsylvania, is expected to continue for the next three years followed by a slight increase or leveling off.

Partially offsetting the decline in the number of high-school graduates is a growing demand for courses and programs for non-traditional students—adults interested in learning new skills or in completing degrees they might have started years earlier in order to enhance their workplace opportunities.

Even with the recent declines, the State System, with a current enrollment of 114,471 students, remains the largest provider of higher education in the Commonwealth.



New programs designed to meet changing workforce demands

The changes in the student population are making it essential that PASSHE continues to offer new or revised academic programs, many of which are being designed specifically to respond to changing workforce demands. Nowhere is that more evident than in the introduction of Professional Science Master's (PSM) degree programs in the last year. The new programs are developed in cooperation with business and industry within the universities' host regions. PSMs combine advanced education in a scientific discipline with graduate courses in business and must undergo a rigorous national accreditation process.

In some cases, the new academic programs that have been developed are being offered online; in others, the universities are taking education on the road, going to where the students are.

The number and quality of workforce education courses offered by PASSHE universities has been expanding rapidly, especially in the area north of Interstate 80 where there are no community colleges. Whether it is the newly formed Venango College of **Clarion University of Pennsylvania** or the recently opened Extended Learning Center in Bethlehem operated by **East Stroudsburg University of Pennsylvania**, PASSHE is showing its willingness and versatility to serve the Commonwealth's changing needs.

The leadership at PASSHE also is focused on making the application process as user friendly as possible for all students, especially for nontraditional and returning adult learners.

Through its recent collaboration with LearningCounts.org and the Council for Adult and Experiential Learning (CAEL), PASSHE is making it possible for prospective students to receive credit for college-level learning they have gained through their work, military or other prior learning experiences, helping to pave the way to career success.

These and other efforts will help ensure PASSHE universities remain the best value among all institutions of higher education in the Commonwealth.

Fiscal challenges remain

As PASSHE universities adapt to the changing landscape, they continue to face enormous fiscal challenges. With state funding remaining flat this year, following an 18 percent reduction in 2011/12, the universities continue to look for more ways to control their costs and to operate more efficiently.

Over the last 16 months, PASSHE has been able to achieve new collective bargaining agreements or tentative agreements with six of its seven labor unions. These agreements all contain wage and salary increases for represented employees, as well as changes in healthcare and work rules that will produce long-term savings for the State System while also providing the universities with greater flexibility in how they operate. Even with the success it has had at the bargaining table to date, negotiations are continuing with the Association of Pennsylvania State College and University Faculties (APSCUF), which represents PASSHE faculty, coaches and athletic directors. APSCUF represents about half of all PASSHE employees so the outcome of those negotiations will have a significant effect on the State System's annual budget, this year and into the future.

Cost controls save \$220 million over last decade

The current year's operating budget reflects PASSHE's continued efforts to control costs in a variety of ways. Cost cutting/cost avoidance procedures systemwide have generated more than \$220 million in savings over the last decade. Joint purchasing of goods and services and the greater use of state contracts has produced significant savings for the universities. One of the provisions of the Higher Education Modernization Act (HEMA), which will enable the universities to participate for the first time in inter-state purchasing consortia, could produce even more savings.

The HEMA legislation that was passed in June also will open new avenues for PASSHE faculty and staff to commercialize and market the fruits of their research, creating potential new revenue streams for the universities, as well. Other changes that are part of HEMA will allow the university presidents and others to become more actively engaged in private fundraising on behalf of the institutions.

Commonwealth support vital to PASSHE's future

Even as these new opportunities emerge, PASSHE will continue to depend on Commonwealth support. As Pennsylvania's public university system, PASSHE plays a vital role in educating the workforce of tomorrow. This investment in the future has always paid huge dividends for Pennsylvania.

Not only are the vast majority of PASSHE students Pennsylvania residents, nearly 80 percent will remain in the Commonwealth

after graduation to take their first job or to attend graduate school, forming the backbone of the state's economy.

PASSHE's 2013/14 appropriation request approved by the Board of Governors recognizes all of these factors, including the economic situation facing the Commonwealth. It seeks an additional \$11.6 million in the next fiscal year, an increase of 2.8 percent. PASSHE's 2013/14 operating budget would increase 2.4 percent.

2013/14 Appropriation Request

PASSHE's 2013/14 Educational and General (E&G) budget recognizes the significant economic challenges that continue to inhibit Pennsylvania's economy and revenue outlook. The state's fiscal recovery is closely tied to national economic activity; historically, state revenues lag behind the national economic recovery. Limited Commonwealth resources, mandatory cost increases that exceed revenue projections and continued pressures on state retirement programs all indicate the potential for a challenging Commonwealth budget for fiscal year 2013/14.

PASSHE continues to operate in a recession recovery mode, limiting growth in operating costs through strategic redirection of resources; embracing efficiency initiatives; and aggressively managing its physical, financial and human resources. The 2013/14 operating budget builds upon this cost control climate and provides for limited increases in basic operating costs.

The following basic adjustments are reflected in the 2013/14 E&G budget.

Enrollment—After 14 years of increasing enrollments, some universities experienced declines in academic year 2011/12 enrollment, resulting in a 2% reduction in PASSHE's annualized full-time equivalent (FTE) enrollment. The general economic environment and declining numbers of high

school graduates were contributing factors. In addition, changes in state and local policies regarding advanced degrees for teachers contributed to an overall decline in graduate enrollment. Fall 2012 enrollment statistics show continuing enrollment decline at all but three PASSHE universities, resulting in an overall reduction of approximately 3,000 FTE students, or 3%. Eight universities anticipate no growth or continued reductions in enrollment for fiscal year 2013/14, resulting in budget estimates based on a slight overall enrollment increase of 0.3%. However, enrollment projections vary significantly by university.

PASSHE has increased efforts that might improve enrollment management results, which include the following initiatives.

- The creation of a System-wide, multi-university electronic admissions application. Anticipated to be available for use by the fall 2014 entering class, this web-based tool should result in increased admissions applications and better showcasing of PASSHE offerings to prospective students.
- Program-to-program articulation agreements in 25 areas of study

with Pennsylvania's 14 community colleges to make it easier for students to transfer from the two-year schools to any of the PASSHE universities.

- The new collaboration with the Center for Adult and Experiential Learning that provides a mechanism to assist returning adult learners in developing prior learning portfolios for college credit.
- Increased recruitment and retention efforts. Several PASSHE universities have created senior leadership positions in enrollment management.
- Alignment of academic offerings with work force needs and student expectations, as evidenced by the following program actions taken by the Board of Governors in 2011/12 alone: 18 new programs created, 29 programs placed in moratorium, 4 programs discontinued, and 20 programs reorganized.

Employee Complement—PASSHE has worked diligently in recent years to manage its human resources, filling only essential positions as they become vacant. With annual work force cost increases outpacing anticipated revenue increases, PASSHE continues to ensure the proper alignment of human and fiscal resources with the strategic directions and operational responsibilities of the System through work force planning. Through a combination of retirements, voluntary separations and furloughs, PASSHE has 367 fewer FTE positions funded in today's E&G budget than were funded in 2008/09. Throughout the System, nearly 200 funded positions (full-time and part-time) have been either held vacant or eliminated in 2011/12 and/or 2012/13.

Salaries—Compensation requirements for approximately half of PASSHE's E&G employees are established in collective bargaining agreements that ended June 30, 2011, for which successor agreements are currently under negotiation. Therefore, most 2012/13 and 2013/14 wage requirements are unknown at this time. No pay adjustments have been made in these budget estimates for the following bargaining units for which there are no existing collective bargaining agreements: the Association of Pennsylvania State College and University Faculties (APSCUF), which represents about 6,300 faculty and coaches at the 14 state-owned universities; and the State College and University Professional Association (SCUPA), which represents almost 700 campus admissions, financial aid, residence life and career services professionals. (*A tentative agreement was reached with SCUPA after these budget projections were made; that agreement has not yet been ratified*). This is not to be viewed as a bargaining position. Compensation requirements for 2012/13 and 2013/14 incorporate pay increases for the American Federation of State, County and Municipal Employees (AFSCME); Security, Police, and Fire Professionals of America (SPFPA); Pennsylvania Social Services Union (PSSU); Office of Professional Employees International Union Healthcare Pennsylvania (OPEIU, for nurses); Pennsylvania Doctors' Alliance (PDA); and nonrepresented employees. These increases, combined with projected complement adjustments, will generate an estimated increase in employee salaries and wages of \$4.8 million, or 0.6%.

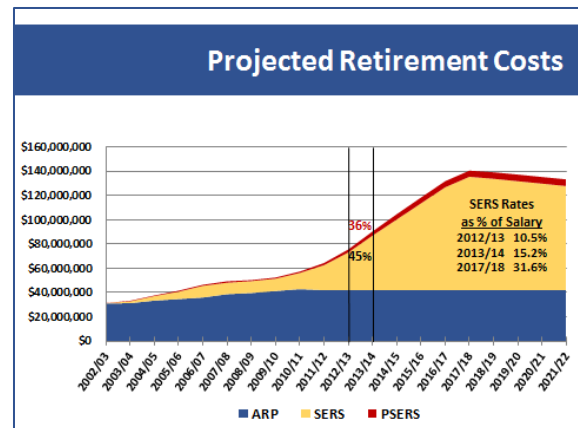
Employee Benefits—Of those employees who receive health benefits, approximately 62% are enrolled in PASSHE's healthcare program. PASSHE continues to experience record enrollment in Healthy U, the System's wellness program. Employees who do not participate in the wellness program pay a larger portion of their healthcare premiums. PASSHE projects the

employer share of healthcare costs for active and annuitant employees within the System-managed programs to increase an average of 7% next year based upon a combination of national trends, PASSHE's healthcare experience and participation in the wellness program. These estimates also include additional costs required by federal healthcare reform. The remaining 38% of PASSHE's employees receive healthcare through the Pennsylvania Employees Benefit Trust Fund (PEBTF). These rates are established in the AFSCME collective bargaining agreement, which reflects an employer cost increase of 9% for 2013/14. In addition, the Commonwealth's retiree healthcare costs are anticipated to increase 15%, according to the Commonwealth budget guidelines. Combined healthcare costs are anticipated to increase \$14.0 million, or nearly 8%.

The two primary Commonwealth retirement programs, the State Employees' Retirement System (SERS) and Public School Employees' Retirement System (PSERS), continue to experience financial stress, resulting in significant rate increases. Approximately half of PASSHE's employees have chosen SERS or PSERS as their retirement vehicle. In accordance with Commonwealth budget guidelines, the most common SERS employer contribution rate is projected to increase from 10.51% of salaries to 15.22% of salaries, or an increase of 45%. PSERS rates are expected to increase 36%. Retirement rates associated with the alternative retirement programs remain the same.

Combined retirement costs are expected to increase in 2013/14 by \$13.7 million, or 19%.

This growth in healthcare and retirement costs is partially offset by small increases in Social Security expenditures, since future pay increases are not anticipated for most employees at this time in the 2013/14 budget. Overall, employee



benefits expenditures are expected to increase \$28.3 million, or 9%.

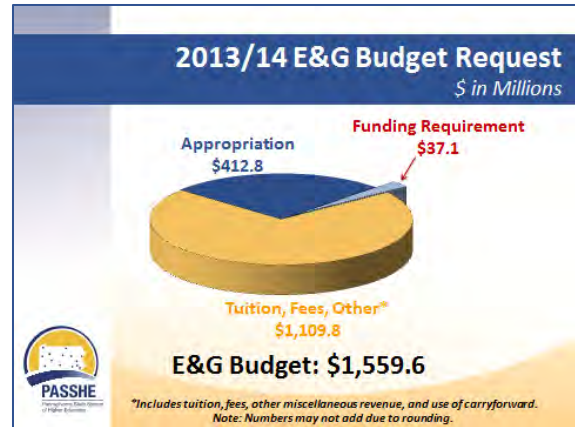
Utilities—In recent years, PASSHE universities experienced higher than normal electricity rate increases because of the phased implementation of electric deregulation. Now that the industry is fully deregulated, PASSHE's 2013/14 utilities costs are anticipated to increase at a more reasonable rate of \$0.8 million, or just over 2%, to address anticipated rate adjustments and additions to university square footage. Rate increases are partially offset by energy conservation efforts derived, in part, through the use of energy savings corporations (ESCOs). University utility cost increases vary significantly, depending on the mix of utilities, changes in space and status of ESCO projects.

All Other Basic Operating Expenditures—Given the current fiscal environment, universities continue to limit all nonmandatory spending. Therefore, anticipated expenditures for services, supplies and materials are projected to increase \$0.6 million, or 0.2%. This is made possible partially through the use of strategic sourcing contracts, which combine the purchasing power of PASSHE's universities to obtain optimal pricing on services, supplies and equipment. Capital expenditures and transfers, which represent PASSHE's investment in its physical resources from the E&G budget, are projected to decrease at some universities that experienced

higher capital expenditures in 2012/13 because of the availability of one-time resources that were dedicated to specific projects. In total, noncompensation expenditures are estimated to increase \$3.7 million, or 0.9%.

These combined adjustments result in an overall 2013/14 E&G expenditure requirement of \$1.56 billion, an increase of \$36.8 million, or 2.4%. Assuming no change in PASSHE's E&G appropriation, university revenue and sources reveal a \$1.2 million reduction in one-time resources. This change partially offsets the \$4.5 million increased revenue primarily attributed to modest enrollment increases at six universities. The net loss in revenue, combined with PASSHE's expenditure requirements, results in an overall new revenue requirement of \$37.1 million.

On October 11, 2012, the Board of Governors approved an E&G Appropriation Request for



\$424.3 million, an increase of \$11.6 million or 2.8 percent. Although no decision was made concerning tuition rate increases at that time, an assumption that tuition and fee revenue will increase to balance the budget has been incorporated in the following tables. The Board will consider addressing the remaining budgetary requirements in the spring through a tuition increase or other means.

Operating Budget Summary

Part II

College/University: Pennsylvania State System of Higher Education

Page 1 Through 8.

Date: October 31, 2012

Prepared By:

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Schedule A: Summary of State Appropriation Requests by Function		College University: Pennsylvania State System of Higher Education					
Requested Appropriations	Dollar Amounts in Thousands						
	Actual Year 2011-12	Available Year 2012-13	Increase (Decrease) Over Actual Year		Budget Request 2013-14	Increase (Decrease) Over Available Year	
			Amount	%		Amount	%
A. For Instruction (Schedule A, Part III)							
Educational and General - State Appropriation	412,751	412,751	0	0.0%	424,308	11,557	2.8%
	0	0	0		0	0	
	0	0	0		0	0	
	0	0	0		0	0	
	0	0	0		0	0	
Total Instruction	412,751	412,751	0	0.0%	424,308	11,557	2.8%
B. For Research (Schedule B, Part III)							
	0	0	0		0	0	
	0	0	0		0	0	
	0	0	0		0	0	
	0	0	0		0	0	
Total Research	0	0	0		0	0	

Schedule A (continued): Summary of State Appropriation Requests By Function		College/University: Pennsylvania State System of Higher Education					
Requested Appropriations	Dollar Amounts in Thousands						
	Actual Year 2011-12	Available Year 2012-13	Increase (Decrease) Over Actual Year		Budget Request 2013-14	Increase (Decrease) Over Available Year	
			Amount	%		Amount	%
C. For Public Service (Schedule C, Part III)							
	0	0	0		0	0	
	0	0	0		0	0	
	0	0	0		0	0	
	0	0	0		0	0	
	0	0	0		0	0	
Total Public Service	0	0	0		0	0	
D. Other Appropriation Requests (Schedule D, Part III)							
	0	0	0		0	0	
	0	0	0		0	0	
Total Other Appropriation Requests	0	0	0		0	0	
E. Total Operating Appropriation Request	412,751	412,751	0	0.0%	424,308	11,557	2.8%

Note: Numbers may not add due to rounding.

Schedule B: Appropriation Request Highlights for General Instruction College/University: Pennsylvania State System of Higher Education

	(1) Number of FTE Students				(2) FTE Student% By Level			(3) In-State/Out-Of-State Students (Headcount)				
	Under-Graduate	Graduate	First Professional*	Total	Under-Graduate	Graduate	First Professional*	# PA Residents	% Of Total	# Out-Of-State	# Foreign Students	
Actual												
2011-12	98,374	11,367	0	109,741	89.6%	10.4%	0.0%	104,107	88.1%	12,634	1,482	
Available												
2012-13	96,205	10,609	0	106,814	90.1%	9.9%	0.0%	100,858	87.8%	12,534	1,461	
Budget Request												
2013-14	96,532	10,561	0	107,094	90.1%	9.9%	0.0%	101,019	87.8%	12,583	1,482	
	(4) FTE Faculty Positions				(5) Student Faculty Ratios				(6) Average Faculty Salary**			
	Under-Graduate	Graduate	First Professional*	Total	Under-Graduate	Graduate	First Professional*	Overall Average	Instructor	Assistant Professor	Associate Professor	Full Professor
Actual												
2011-12	4,452	619	0	5,071	22.1 : 1	18.4	N/A	21.6	48,046	65,817	82,502	103,416
Available												
2012-13	4,421	604	0	5,025	21.8 : 1	17.6	N/A	21.3	59,564	66,158	82,074	103,240
Budget Request												
2013-14	4,420	599	0	5,019	21.8 : 1	17.6	N/A	21.3	59,564	66,158	82,074	103,240
	(7) Total Cost of Instruction					(8) Income For Instruction			(9) State Appropriation For Instruction			
	Faculty Salaries***	Other Direct Expenses***	Other Expenses***	Total***	Total Cost Per FTE	Total Income***	% Of Instruction Costs	Income Per FTE	State Appropriation***	% Of Instruction Costs	State Support Per FTE	
Actual												
2011-12	409,112	219,067	845,107	1,473,286	13,425	1,060,535	72.0%	9,664	412,751	28.0%	3,761	
Available												
2012-13	413,301	238,986	870,524	1,522,811	14,257	1,110,060	72.9%	10,392	412,751	27.1%	3,864	
Budget Request												
2013-14	414,429	253,693	891,501	1,559,623	14,563	1,135,315	72.8%	10,601	424,308	27.2%	3,962	

* Include Doctor of Optometry and Podiatry Programs; Exclude Doctor of Medicine, Osteopathic Medicine and Veterinary Medicine Programs.

** Average base salary of all full-time teaching faculty for the academic year only; average base salary should not include fringe benefits.

*** Dollar amounts in thousands.

Note: Numbers may not add due to rounding.

Schedule E: Total Operating Budget Summary - Source of Revenues			College/University: Pennsylvania State System of Higher Education				
	Dollar Amounts in Thousands						
	Actual Year	Available Year	Increase (Decrease) Over Actual Year		Budget Request	Increase (Decrease) Over Available Year	
	2011-12	2012-13	Amount	%	2013-14	Amount	%
a. State Direct Appropriation	\$ 412,751	\$ 412,751	0	0.0%	\$ 424,308	11,557	2.8%
State % of Total	19.6%	19.1%			19.2%		
b. Students (all tuition and fees)	\$ 1,008,795	\$ 1,008,924	129	0.0%	\$ 1,038,217	29,293	2.9%
Students % of Total	48.0%	46.7%			47.1%		
c. Federal	\$ 187,995	\$ 188,332	336	0.2%	\$ 189,790	1,458	0.8%
Federal % of Total	8.9%	8.7%			8.6%		
d. Other	\$ 491,329	\$ 549,081	57,752	11.8%	\$ 553,636	4,555	0.8%
Other % of Total	23.4%	25.4%			25.1%		
Total Budget (a+b+c+d) *	2,100,870	2,159,087	58,217	2.8%	2,205,951	46,864	2.2%

* Should agree with Part II, Schedule G, Line P.

Note: Numbers may not add due to rounding.

Schedule F: Tuition and Mandated Fees							College/University: Pennsylvania State System of Higher Education					
	PA Residents						PA Nonresidents					
	Full-Time Students Normal Academic Year *			Part-Time Students Credit Hour Rate			Full-Time Students Normal Academic Year *			Part-Time Students Credit Hour Rate		
	Actual Tuition	Current Tuition	Proposed Tuition	Actual Tuition	Current Tuition	Proposed Tuition	Actual Tuition	Current Tuition	Proposed Tuition	Actual Tuition**	Current Tuition**	Proposed Tuition
I. Tuition Rates	2011-12	2012-13	2013-14	2011-12	2012-13	2013-14	2011-12	2012-13	2013-14	2011-12	2012-13	2013-14
A. Main Campus												
1. Regular Undergraduate	6,240	6,428	6,608	260	268	275	15,600	16,070	16,520	650	670	688
2. Regular Graduate	N/A	N/A	N/A	416	429	441	N/A	N/A	N/A	624	644	662
B. Branch Campuses ***												
1. Regular Undergraduate	0	0	0	0	0	0	0	0	0	0	0	0
2. Regular Graduate	0	0	0	0	0	0	0	0	0	0	0	0
C. First Professional												
1. Dentistry	0	0	0	0	0	0	0	0	0	0	0	0
2. Law	0	0	0	0	0	0	0	0	0	0	0	0
3. Theology	0	0	0	0	0	0	0	0	0	0	0	0
4. Optometry	0	0	0	0	0	0	0	0	0	0	0	0
5. Podiatry	0	0	0	0	0	0	0	0	0	0	0	0
D. Medical												
1. Medicine (M.D.)	0	0	0	0	0	0	0	0	0	0	0	0
2. Osteopathic Medicine (D.O.)	0	0	0	0	0	0	0	0	0	0	0	0
3. Veterinary Medicine (V.D.M.)	0	0	0	0	0	0	0	0	0	0	0	0
II. Mandated Fees****												
A. Undergraduate	2,244	2,309	2,376	94	96	99	2,541	2,639	2,741	106	110	114
B. Graduate	2,073	2,367	2,703	115	132	150	2,446	2,808	3,224	136	156	179
C. First Professional	0	0	0	0	0	0	0	0	0	0	0	0
D. Medicine (M.D.)	0	0	0	0	0	0	0	0	0	0	0	0
E. Osteopathic Medicine (D.O.)	0	0	0	0	0	0	0	0	0	0	0	0
F. Veterinary Medicine (V.D.M.)	0	0	0	0	0	0	0	0	0	0	0	0

* Two Semesters or Three Terms.

** Most common nonresident tuition rate.

*** Attach separate schedules where variations exist between branch campuses.

**** Some fees are charged on a per credit basis and others are a flat fee; therefore, the per credit calculations are not accurate.

Note: Numbers may not add due to rounding.

Schedule G: Summary of Current Fund Revenues				College University: Pennsylvania State System of Higher Education					
	Dollar Amounts in Thousands								
	2011-12 Actual Year			2012-13 Available Year			2013-14 Budget Request		
	Unrestricted	Restricted	Total	Unrestricted	Restricted	Total	Unrestricted	Restricted	Total
A. Tuition and Fees									
1. In-State Student Tuition	655,762	0	655,762	653,159	0	653,159	673,015	0	673,015
2. Out-of-State Student Tuition	175,827	0	175,827	177,498	0	177,498	183,954	0	183,954
3. Fees	177,206	0	177,206	178,267	0	178,267	181,248	0	181,248
4. Total Tuition and Fees	1,008,795	0	1,008,795	1,008,924	0	1,008,924	1,038,217	0	1,038,217
B. Federal Appropriations	0	0	0	0	0	0	0	0	0
C. State Appropriations	412,751	0	412,751	412,751	0	412,751	424,308	0	424,308
D. Local Appropriations	0	0	0	0	0	0	0	0	0
E. Federal Grants and Contracts	2,670	185,326	187,995	2,578	185,754	188,332	2,585	187,205	189,790
F. State Grants and Contracts	1,723	116,500	118,223	1,481	116,922	118,403	1,494	118,148	119,642
G. Local Grants and Contracts	83	3,868	3,951	69	3,860	3,929	69	3,861	3,930
H. Gifts, Private Grants and Contracts	9,856	8,322	18,178	6,610	8,375	14,984	6,815	8,399	15,214
I. Endowment Income	220	4,081	4,301	209	4,067	4,276	209	4,060	4,269
J. Sales and Services of Educational Activities	28,184	0	28,184	27,486	0	27,486	27,865	0	27,865
K. Total Educational and General (A4 thru J)	1,464,281	318,097	1,782,378	1,460,107	318,978	1,779,085	1,501,562	321,673	1,823,235
L. Auxiliary Enterprises									
1. Student Charges	300,626	0	300,626	305,753	0	305,753	312,609	0	312,609
2. Other Charges	6,273	0	6,273	5,835	0	5,835	5,329	0	5,329
3. Total	306,899	0	306,899	311,588	0	311,588	317,938	0	317,938
M. Hospitals	0	0	0	0	0	0	0	0	0
N. Independent Operations	0	0	0	0	0	0	0	0	0
O. Other Sources	9,398	2,194	11,592	66,765	1,649	68,414	62,671	2,107	64,778
P. Total Revenues	1,780,579	320,291	2,100,870	1,838,460	320,627	2,159,087	1,882,171	323,780	2,205,951

Note: Numbers may not add due to rounding.

Schedule H: Summary of Current Fund Expenditures and Transfers							College/University: Pennsylvania State System of Higher Education			
	Dollar Amounts in Thousands									
	2011-12 Actual Year			2012-13 Available Year			2013-14 Budget Request			
	Unrestricted	Restricted	Total	Unrestricted	Restricted	Total	Unrestricted	Restricted	Total	
A. Instruction	628,179	22,613	650,791	652,287	21,179	673,466	668,122	21,898	690,020	
B. Research	6,058	3,292	9,350	6,291	3,083	9,373	6,443	3,187	9,631	
C. Public Service	31,108	1,120	32,228	32,302	1,049	33,351	33,086	1,084	34,170	
D. Academic Support	146,086	5,259	151,345	151,693	4,925	156,618	155,375	5,092	160,468	
E. Student Services	152,856	5,502	158,358	158,722	5,153	163,876	162,575	5,328	167,904	
F. Institutional Support	231,032	8,317	239,349	239,899	7,789	247,688	245,722	8,054	253,776	
G. Operation and Maintenance of Plant	126,042	4,537	130,579	130,879	4,249	135,129	134,057	4,394	138,450	
H. Student Financial Support (Scholarship and Fellowship)	29,650	270,546	300,196	31,920	273,226	305,146	31,984	274,806	306,791	
I. Subtotal - Educational and General Expenditures	1,351,011	321,185	1,672,196	1,403,993	320,654	1,724,647	1,437,366	323,844	1,761,210	
J. Transfers for Educational & General										
1. Mandatory Transfers	44,038	0	44,038	45,753	0	45,753	47,922	0	47,922	
2. Non-Mandatory Transfers	78,237	(894)	77,343	73,065	(26)	73,039	74,335	(64)	74,271	
3. Total Transfers (1+2 above)	122,275	(894)	121,381	118,818	(26)	118,792	122,257	(64)	122,193	
K. Total Educational and General Expenditures and Transfers (A thru J(3) above)	1,473,286	320,291	1,793,577	1,522,811	320,627	1,843,439	1,559,623	323,780	1,883,404	
L. Auxiliary Enterprises										
1. Total Expenditures	230,023	0	230,023	241,070	0	241,070	246,953	0	246,953	
2. Mandatory Transfers	36,000	0	36,000	37,708	0	37,708	37,500	0	37,500	
3. Non-Mandatory Transfers	41,271	0	41,271	36,871	0	36,871	38,095	0	38,095	
4. Total - Auxiliary Enterprises Expenditures and Transfers (1 thru 3 above)	307,293	0	307,293	315,649	0	315,649	322,547	0	322,547	
M. Hospitals										
1. Total Expenditures	0	0	0	0	0	0	0	0	0	
2. Mandatory Transfers	0	0	0	0	0	0	0	0	0	
3. Non-Mandatory Transfers	0	0	0	0	0	0	0	0	0	
4. Total - Hospital Expenditures and Transfers (1 thru 3 above)	0	0	0	0	0	0	0	0	0	
N. Independent Operations										
1. Total Expenditures	0	0	0	0	0	0	0	0	0	
2. Mandatory Transfers	0	0	0	0	0	0	0	0	0	
3. Non-Mandatory Transfers	0	0	0	0	0	0	0	0	0	
4. Total - Independent Operations Expenditures and Transfers (1 thru 3 above)	0	0	0	0	0	0	0	0	0	
O. Total Expenditures and Transfers (K+L(4)+M(4)+N(4) above)	1,780,579	320,291	2,100,870	1,838,460	320,627	2,159,087	1,882,171	323,780	2,205,951	

Note: Numbers may not add due to rounding.

Schedule I: Current Fund Operating Budget Summary				College/University: Pennsylvania State System of Higher Education			
	Dollar Amounts in Thousands						
	Actual Year	Available Year	Budget Request	Planning Year	Planning Year	Planning Year	Planning Year
	2011-12	2012-13	2013-14	2014-15	2015-16	2016-17	2017-18
Expenditures							
1. Salaries	729,057	738,700	743,428				
2. Wages	29,110	29,810	29,858				
3. Staff Benefits	299,502	326,148	354,452				
4. Total Personal Compensation (1+2+3)	1,057,669	1,094,657	1,127,739				
5. Supplies and Other Expenses	273,581	291,077	292,486				
6. Equipment	142,036	137,077	139,399				
7. Total Direct Expenditures (4+5+6)	1,473,286	1,522,811	1,559,623				
8. Add Allocated Indirect Cost Expenditures *							
a. Academic Support	0	0	0				
b. Institutional Support	0	0	0				
c. Operation and Maintenance of Physical Plant	0	0	0				
d. Student Services	0	0	0				
e. Total Indirect Cost Expenditures (8a+b+c+d)	0	0	0				
9. Total Expenditures (7+8e)	1,473,286	1,522,811	1,559,623	0	0	0	0
Revenues							
10. Tuition and Fees	1,008,795	1,008,924	1,038,217				
11. Federal Appropriations	0	0	0				
12. Local Appropriations	0	0	0				
13. Federal Grants and Contracts	2,670	2,578	2,585				
14. State Grants and Contracts	1,723	1,481	1,494				
15. Gifts, Private Grants and Contracts	9,856	6,610	6,815				
16. Endowment Income	220	209	209				
17. Sales and Services of Educational Activities	28,184	27,486	27,865				
18. Other Educational and General	9,087	62,773	58,131				
19. Recovery of Indirect Costs	0	0	0				
20 Total Revenues Excluding Direct State Appropriations (10 thru 19)	1,060,535	1,110,060	1,135,315				
21. State Appropriations Received and Requested**	412,751	412,751	424,308				
22. Total Revenues (20+21)	1,473,286	1,522,811	1,559,623	0	0	0	0

* Allocable portion of all support activities.

** State appropriations requested in the Budget Request year must equal Total Expenditures (9) minus Total Revenues Excluding Direct State Appropriations (20).

Note: Numbers may not add due to rounding.

Appropriation Requests

Part III

College/University: Pennsylvania State System of Higher Education

Page 1.

Date: October 31, 2012

Prepared By:

Name: Lois M. Johnson

Title: Associate Vice Chancellor for Administration and Finance

Telephone: 717-720-4122

Schedule A: Instructional Appropriation Request				College/University: Pennsylvania State System of Higher Education			
Appropriation Title: Educational and General	Dollar Amounts in Thousands						
	Actual Year	Available Year	Budget Request	Planning Year	Planning Year	Planning Year	Planning Year
	2011-12	2012-13	2013-14	2014-15	2015-16	2016-17	2017-18
Expenditures							
1. Salaries	729,057	738,700	743,428				
2. Wages	29,110	29,810	29,858				
3. Staff Benefits	299,502	326,148	354,452				
4. Total Personal Compensation (1+2+3)	1,057,669	1,094,657	1,127,739				
5. Supplies and Other Expenses	273,581	291,077	292,486				
6. Equipment	142,036	137,077	139,399				
7. Total Direct Expenditures (4+5+6)	1,473,286	1,522,811	1,559,623				
8. Add Allocated Indirect Cost Expenditures *							
a. Academic Support	0	0	0				
b. Institutional Support	0	0	0				
c. Operation and Maintenance of Physical Plant	0	0	0				
d. Student Services	0	0	0				
e. Total Indirect Cost Expenditures (8a+b+c+d)	0	0	0				
9. Total Expenditures (7+8e)	1,473,286	1,522,811	1,559,623				
Revenues							
10. Tuition and Fees	1,008,795	1,008,924	1,038,217				
11. Federal Appropriations	0	0	0				
12. Local Appropriations	0	0	0				
13. Federal Grants and Contracts	2,670	2,578	2,585				
14. State Grants and Contracts	1,723	1,481	1,494				
15. Gifts, Private Grants and Contracts	9,856	6,610	6,815				
16. Endowment Income	220	209	209				
17. Sales and Services of Educational Activities	28,184	27,486	27,865				
18. Other Educational and General	9,087	62,773	58,131				
19. Recovery of Indirect Costs	0	0	0				
20 Total Revenues Excluding Direct State Appropriations (10 thru 19)	1,060,535	1,110,060	1,135,315				
21. State Appropriations Received and Requested**	412,751	412,751	424,308				
22. Total Revenues (20+21)	1,473,286	1,522,811	1,559,623	0	0	0	0

* Allocable portion of all support activities.

** State appropriations requested in the Budget Request year must equal Total Expenditures (9) minus Total Revenues Excluding Direct State Appropriations (20).

Note: Numbers may not add due to rounding.

Supplimentary Information Request

College/University: Pennsylvania State System of Higher Education

Date: October 31, 2012

Prepared By:

Name: Lois M. Johnson

Title: Associate Vice Chancellor for Administration and Finance

Telephone: 717-720-4122

**Fiscal Year 2013-14 Budget Request
Supplementary Information Request**

Pennsylvania State System of Higher Education

University/College: **Pennsylvania State System of Higher Education**

Branch Campus: **n/a**

Date: **10/31/2012**

Prepared by:

Name: **Ginger S. Coleman**

Title: **Manager of Budget Planning and Analysis**

Telephone Number: **717-720-4104**

Please provide three fiscal years of historical data (2009-10, 2010-11 and 2011-12) related to the following questions:

	2009-10	2010-11	2011-12
1. Total PHEAA Grants to students (all levels of instruction):	\$ 88,090,476	\$ 79,911,804	\$ 101,014,194
2. Total amount of Institutional Grants (including Athletic Scholarships and other Scholarships and Fellowships):			
Unrestricted	\$ 19,367,878	\$ 19,494,519	\$ 22,270,146
Restricted	\$ 20,781,668	\$ 21,043,148	\$ 20,787,453
3. Number of students receiving financial aid by level of instruction (headcount):			
Undergraduate	88,339	90,338	90,092
Graduate	10,406	10,698	10,992
First Professional	0	0	0
4. Undergraduate Tuition discount percentage for PA Resident Students:	5.83%	5.57%	5.64%
5. Undergraduate Tuition discount percentage for Non-PA Resident Students:	8.92%	8.11%	7.68%

6. Number of students and total (dollar) amount associated with tuition waivers (all levels of instruction):

	2009-10	2010-11	2011-12
Number of Students	8,589	8,460	8,541
Total Dollars	\$ 33,276,095	\$ 31,922,385	\$ 34,350,036

7. Please provide further analysis of salaries/wages for the actual (2011-12), available (2012-13), and budget (2013-14) years as reflected in the 2013-14 Operating Budget Request:

To the extent possible, identify total salaries/wages associated with:

	2011-12	2012-13	2013-14
a. Tenured Faculty	\$331,567,019	\$340,294,330	\$341,323,951
b. Non-Tenured Faculty	\$80,182,570	\$71,639,313	\$71,788,572
c. Adjunct Faculty	\$51,256,289	\$53,671,233	\$53,852,967
d. Other Instructional Personnel	\$0	\$0	\$0
e. Administrative	\$100,650,996	\$104,230,241	\$105,471,669
f. Support Personnel	\$189,394,578	\$193,785,652	\$196,041,013

8. Please provide enrollment information on first-time, full-time degree seeking undergraduate students who enrolled in the Fall 2006 disaggregated by ethnicity:

Number of First-Time Full-Time Undergraduate (Fall 2006):	19,407
American Indian/Alaskan Native	48
Asian/Pacific Islander	216
Black (Non-Hispanic)	2,057
Hispanic	508
White (Non-Hispanic)	15,569
Other - Not Listed above	1,009

9. Please provide the percentage of first-time, full-time undergraduate students above (enrolled in 2006) who graduated in four academic years; five years; six years:

	% Graduated by June 2010	% Graduated by June 2011	% Graduated by June 2012	Cumulative Total % Graduated by June 2012
American Indian/Alaskan Native	22.0%	21.5%	6.1%	49.5%
Asian/Pacific Islander	11.6%	17.6%	5.5%	34.7%
Black (Non-Hispanic)	18.4%	16.8%	5.3%	40.6%
Hispanic	18.8%	9.4%	15.6%	43.7%
White (Non-Hispanic)	32.7%	21.6%	3.5%	57.8%
Other - Not Listed above	32.4%	18.1%	3.1%	53.6%

10. Please provide enrollment information on first-time, full-time degree seeking undergraduate students who enrolled in the Fall 2008:

19,692

Please provide retention information on first-time, full-time degree seeking undergraduate students who enrolled in Fall 2008. Of that cohort, what percentage was still enrolled in the Fall 2009, Fall 2010, Fall 2011, Graduated 2012:

% Enrolled Fall 2009	% Enrolled Fall 2010	% Enrolled Fall 2011	% Graduated by June 2012
76.71%	66.76%	61.97%	31.06%

**Fiscal Year 2013-14 Budget Request
Supplementary Information Request**

Pennsylvania State System of Higher Education

University/College: **Bloomsburg University of Pennsylvania**

Branch Campus: **n/a**

Date: **10/31/2012**

Prepared by:

Name: **Ginger S. Coleman**

Title: **Manager of Budget Planning and Analysis**

Telephone Number: **717-720-4104**

Please provide three fiscal years of historical data (2009-10, 2010-11 and 2011-12) related to the following questions:

	2009-10	2010-11	2011-12
1. Total PHEAA Grants to students (all levels of instruction):	\$ 7,139,382	\$ 6,580,092	\$ 8,220,185
2. Total amount of Institutional Grants (including Athletic Scholarships and other Scholarships and Fellowships):			
Unrestricted	\$ 1,843,687	\$ 1,876,100	\$ 2,008,297
Restricted	\$ 1,442,948	\$ 1,260,016	\$ 1,159,625
3. Number of students receiving financial aid by level of instruction (headcount):			
Undergraduate	7,395	7,648	7,882
Graduate	862	855	643
First Professional	0	0	0
4. Undergraduate Tuition discount percentage for PA Resident Students:	5.74%	4.90%	4.75%
5. Undergraduate Tuition discount percentage for Non-PA Resident Students:	6.04%	5.22%	4.24%

6. Number of students and total (dollar) amount associated with tuition waivers (all levels of instruction):

	2009-10	2010-11	2011-12
Number of Students	676	717	722
Total Dollars	\$ 2,559,802	\$ 2,660,240	\$ 2,938,491

7. Please provide further analysis of salaries/wages for the actual (2011-12), available (2012-13), and budget (2013-14) years as reflected in the 2013-14 Operating Budget Request:

To the extent possible, identify total salaries/wages associated with:

	2011-12	2012-13	2013-14
a. Tenured Faculty	\$26,305,860	\$27,944,889	\$28,168,594
b. Non-Tenured Faculty	\$7,147,459	\$4,350,210	\$4,385,034
c. Adjunct Faculty	\$5,862,595	\$6,835,397	\$6,890,116
d. Other Instructional Personnel	\$0	\$0	\$0
e. Administrative	\$5,870,534	\$7,315,066	\$7,513,003
f. Support Personnel	\$17,992,962	\$18,478,871	\$18,885,905

8. Please provide enrollment information on first-time, full-time degree seeking undergraduate students who enrolled in the Fall 2006 disaggregated by ethnicity:

Number of First-Time Full-Time Undergraduate (Fall 2006):	1,630
American Indian/Alaskan Native	3
Asian/Pacific Islander	19
Black (Non-Hispanic)	150
Hispanic	35
White (Non-Hispanic)	1,315
Other - Not Listed above	108

9. Please provide the percentage of first-time, full-time undergraduate students above (enrolled in 2006) who graduated in four academic years; five years; six years:

	% Graduated by June 2010	% Graduated by June 2011	% Graduated by June 2012	Cumulative Total % Graduated by June 2012
American Indian/Alaskan Native	33.3%	0.0%	33.3%	66.7%
Asian/Pacific Islander	31.6%	26.3%	0.0%	57.9%
Black (Non-Hispanic)	10.7%	26.0%	6.7%	43.3%
Hispanic	22.9%	20.0%	8.6%	51.4%
White (Non-Hispanic)	38.7%	24.3%	2.7%	65.8%
Other - Not Listed above	36.1%	29.6%	3.7%	69.4%

10. Please provide enrollment information on first-time, full-time degree seeking undergraduate students who enrolled in the Fall 2008:

1,807

Please provide retention information on first-time, full-time degree seeking undergraduate students who enrolled in Fall 2008. Of that cohort, what percentage was still enrolled in the Fall 2009, Fall 2010, Fall 2011, Graduated 2012:

% Enrolled Fall 2009	% Enrolled Fall 2010	% Enrolled Fall 2011	% Graduated by June 2012
81.18%	72.39%	68.84%	36.03%

**Fiscal Year 2013-14 Budget Request
Supplementary Information Request**

Pennsylvania State System of Higher Education

University/College:

Branch Campus:

Date:

Prepared by:

Name:
 Title:
 Telephone Number:

Please provide three fiscal years of historical data (2009-10, 2010-11 and 2011-12) related to the following questions:

	<u>2009-10</u>	<u>2010-11</u>	<u>2011-12</u>	
1. Total PHEAA Grants to students (all levels of instruction):	\$ 6,887,868	\$ 6,343,308	\$ 7,462,823	
2. Total amount of Institutional Grants (including Athletic Scholarships and other Scholarships and Fellowships):				
	Unrestricted	\$ 1,508,729	\$ 1,808,966	\$ 2,080,310
	Restricted	\$ 2,207,025	\$ 2,591,047	\$ 2,979,704
3. Number of students receiving financial aid by level of instruction (headcount):				
Undergraduate	7,493	7,687	6,685	
Graduate	907	1,051	1,911	
First Professional	0	0	0	
4. Undergraduate Tuition discount percentage for PA Resident Students:	6.38%	7.08%	7.91%	
5. Undergraduate Tuition discount percentage for Non-PA Resident Students:	29.18%	31.97%	26.29%	

6. Number of students and total (dollar) amount associated with tuition waivers (all levels of instruction):

	<u>2009-10</u>	<u>2010-11</u>	<u>2011-12</u>
Number of Students	253	276	278
Total Dollars	\$ 1,632,558	\$ 1,900,356	\$ 1,558,809

7. Please provide further analysis of salaries/wages for the actual (2011-12), available (2012-13), and budget (2013-14) years as reflected in the 2013-14 Operating Budget Request:

To the extent possible, identify total salaries/wages associated with:

	<u>2011-12</u>	<u>2012-13</u>	<u>2013-14</u>
a. Tenured Faculty	\$19,193,657	\$18,664,839	\$18,014,434
b. Non-Tenured Faculty	\$6,025,300	\$5,945,060	\$5,737,895
c. Adjunct Faculty	\$3,687,971	\$3,350,698	\$3,233,938
d. Other Instructional Personnel	\$0	\$0	\$0
e. Administrative	\$9,418,100	\$8,103,076	\$7,611,532
f. Support Personnel	\$19,284,388	\$18,176,400	\$18,015,464

8. Please provide enrollment information on first-time, full-time degree seeking undergraduate students who enrolled in the Fall 2006 disaggregated by ethnicity:

Number of First-Time Full-Time Undergraduate (Fall 2006):	1,260
American Indian/Alaskan Native	2
Asian/Pacific Islander	8
Black (Non-Hispanic)	82
Hispanic	13
White (Non-Hispanic)	874
Other - Not Listed above	281

9. Please provide the percentage of first-time, full-time undergraduate students above (enrolled in 2006) who graduated in four academic years; five years; six years:

	% Graduated by June 2010	% Graduated by June 2011	% Graduated by June 2012	Cumulative Total % Graduated by June 2012
American Indian/Alaskan Native	100.0%	0.0%	0.0%	100.0%
Asian/Pacific Islander	16.7%	50.0%	0.0%	66.7%
Black (Non-Hispanic)	14.3%	17.1%	4.3%	35.7%
Hispanic	50.0%	10.0%	0.0%	60.0%
White (Non-Hispanic)	29.5%	19.8%	3.0%	52.3%
Other - Not Listed above	32.3%	18.2%	1.5%	52.0%

10. Please provide enrollment information on first-time, full-time degree seeking undergraduate students who enrolled in the Fall 2008:

Please provide retention information on first-time, full-time degree seeking undergraduate students who enrolled in Fall 2008. Of that cohort, what percentage was still enrolled in the Fall 2009, Fall 2010, Fall 2011, Graduated 2012:

% Enrolled Fall 2009	% Enrolled Fall 2010	% Enrolled Fall 2011	% Graduated by June 2012
77.38%	66.77%	60.24%	34.62%

**Fiscal Year 2013-14 Budget Request
Supplementary Information Request**

Pennsylvania State System of Higher Education

University/College: **Cheyney University of Pennsylvania**

Branch Campus: **n/a**

Date: **10/31/2012**

Prepared by:

Name: **Ginger S. Coleman**

Title: **Manager of Budget Planning and Analysis**

Telephone Number: **717-720-4104**

Please provide three fiscal years of historical data (2009-10, 2010-11 and 2011-12) related to the following questions:

	<u>2009-10</u>	<u>2010-11</u>	<u>2011-12</u>
1. Total PHEAA Grants to students (all levels of instruction):	\$ 1,393,945	\$ 1,429,363	\$ 1,966,644
2. Total amount of Institutional Grants (including Athletic Scholarships and other Scholarships and Fellowships):	Unrestricted	\$ 248,925	\$ 296,934
	Restricted	\$ 2,667,033	\$ 2,720,374
	\$ 609,271	\$ 2,225,318	
3. Number of students receiving financial aid by level of instruction (headcount):			
Undergraduate	1,383	1,448	1,444 *
Graduate	88	70	72 *
First Professional	0	0	0
4. Undergraduate Tuition discount percentage for PA Resident Students:	44.08%	42.99%	41.57%
5. Undergraduate Tuition discount percentage for Non-PA Resident Students:	6.06%	6.48%	9.29%

*Estimated numbers.

6. Number of students and total (dollar) amount associated with tuition waivers (all levels of instruction):

	<u>2009-10</u>	<u>2010-11</u>	<u>2011-12</u>
Number of Students	6	208	215
Total Dollars	\$ 22,529	\$ 196,822	\$ 211,780

7. Please provide further analysis of salaries/wages for the actual (2011-12), available (2012-13), and budget (2013-14) years as reflected in the 2013-14 Operating Budget Request:

To the extent possible, identify total salaries/wages associated with:

	<u>2011-12</u>	<u>2012-13</u>	<u>2013-14</u>
a. Tenured Faculty	\$4,639,644	\$3,816,716	\$3,816,716
b. Non-Tenured Faculty	\$1,063,194	\$882,883	\$882,883
c. Adjunct Faculty	\$883,237	\$1,051,971	\$1,051,971
d. Other Instructional Personnel	\$0	\$0	\$0
e. Administrative	\$3,096,210	\$3,159,042	\$3,215,405
f. Support Personnel	\$3,892,435	\$3,867,643	\$3,895,775

8. Please provide enrollment information on first-time, full-time degree seeking undergraduate students who enrolled in the Fall 2006 disaggregated by ethnicity:

Number of First-Time Full-Time Undergraduate (Fall 2006):	439
American Indian/Alaskan Native	0
Asian/Pacific Islander	0
Black (Non-Hispanic)	416
Hispanic	4
White (Non-Hispanic)	1
Other - Not Listed above	18

9. Please provide the percentage of first-time, full-time undergraduate students above (enrolled in 2006) who graduated in four academic years; five years; six years:

	% Graduated by June 2010	% Graduated by June 2011	% Graduated by June 2012	Cumulative Total % Graduated by June 2012
American Indian/Alaskan Native	0.0%	0.0%	0.0%	0.0%
Asian/Pacific Islander	0.0%	0.0%	0.0%	0.0%
Black (Non-Hispanic)	10.4%	5.5%	5.1%	21.0%
Hispanic	0.0%	25.0%	25.0%	50.0%
White (Non-Hispanic)	100.0%	0.0%	0.0%	100.0%
Other - Not Listed above	11.8%	0.0%	0.0%	11.8%

10. Please provide enrollment information on first-time, full-time degree seeking undergraduate students who enrolled in the Fall 2008:

Please provide retention information on first-time, full-time degree seeking undergraduate students who enrolled in Fall 2008. Of that cohort, what percentage was still enrolled in the Fall 2009, Fall 2010, Fall 2011, Graduated 2012:

	% Enrolled Fall 2009	% Enrolled Fall 2010	% Enrolled Fall 2011	% Graduated by June 2012
	61.07%	41.07%	33.93%	8.21%

**Fiscal Year 2013-14 Budget Request
Supplementary Information Request**

Pennsylvania State System of Higher Education

University/College:

Branch Campus:

Date:

Prepared by:

Name:
 Title:
 Telephone Number:

Please provide three fiscal years of historical data (2009-10, 2010-11 and 2011-12) related to the following questions:

	<u>2009-10</u>	<u>2010-11</u>	<u>2011-12</u>
1. Total PHEAA Grants to students (all levels of instruction):	\$ 6,118,664	\$ 5,485,521	\$ 6,378,272
2. Total amount of Institutional Grants (including Athletic Scholarships and other Scholarships and Fellowships):	Unrestricted \$ 826,080	\$ 688,323	\$ 782,804
	Restricted \$ 1,386,585	\$ 1,211,303	\$ 1,331,469
3. Number of students receiving financial aid by level of instruction (headcount):			
Undergraduate	5,619	5,479	5,228
Graduate	384	362	666
First Professional	0	0	0
4. Undergraduate Tuition discount percentage for PA Resident Students:	5.60%	4.86%	5.33%
5. Undergraduate Tuition discount percentage for Non-PA Resident Students:	14.71%	9.27%	11.57%

*Estimated Numbers.

6. Number of students and total (dollar) amount associated with tuition waivers (all levels of instruction):

	<u>2009-10</u>	<u>2010-11</u>	<u>2011-12</u>
Number of Students	526	511	633
Total Dollars	\$ 1,584,260	\$ 1,493,151	\$ 1,643,772

7. Please provide further analysis of salaries/wages for the actual (2011-12), available (2012-13), and budget (2013-14) years as reflected in the 2013-14 Operating Budget Request:

To the extent possible, identify total salaries/wages associated with:

	<u>2011-12</u>	<u>2012-13</u>	<u>2013-14</u>
a. Tenured Faculty	\$19,254,537	\$19,164,711	\$19,619,789
b. Non-Tenured Faculty	\$4,055,915	\$3,712,932	\$3,801,098
c. Adjunct Faculty	\$3,584,432	\$3,218,394	\$3,294,817
d. Other Instructional Personnel	\$0	\$0	\$0
e. Administrative	\$5,668,781	\$5,887,428	\$5,974,874
f. Support Personnel	\$11,401,948	\$11,505,495	\$11,792,017

8. Please provide enrollment information on first-time, full-time degree seeking undergraduate students who enrolled in the Fall 2006 disaggregated by ethnicity:

Number of First-Time Full-Time Undergraduate (Fall 2006):	1,306
American Indian/Alaskan Native	5
Asian/Pacific Islander	8
Black (Non-Hispanic)	73
Hispanic	13
White (Non-Hispanic)	1,181
Other - Not Listed above	26

9. Please provide the percentage of first-time, full-time undergraduate students above (enrolled in 2006) who graduated in four academic years; five years; six years:

	% Graduated by June 2010	% Graduated by June 2011	% Graduated by June 2012	Cumulative Total % Graduated by June 2012
American Indian/Alaskan Native	60.0%	0.0%	0.0%	60.0%
Asian/Pacific Islander	25.0%	12.5%	0.0%	37.5%
Black (Non-Hispanic)	4.1%	15.1%	4.1%	23.3%
Hispanic	7.7%	0.0%	7.7%	15.4%
White (Non-Hispanic)	28.9%	19.2%	3.2%	51.4%
Other - Not Listed above	15.4%	3.8%	0.0%	19.2%

10. Please provide enrollment information on first-time, full-time degree seeking undergraduate students who enrolled in the Fall 2008:

Please provide retention information on first-time, full-time degree seeking undergraduate students who enrolled in Fall 2008. Of that cohort, what percentage was still enrolled in the Fall 2009, Fall 2010, Fall 2011, Graduated 2012:

% Enrolled Fall 2009	% Enrolled Fall 2010	% Enrolled Fall 2011	% Graduated by June 2012
71.06%	59.67%	54.63%	23.90%

**Fiscal Year 2013-14 Budget Request
Supplementary Information Request**

Pennsylvania State System of Higher Education

University/College: **East Stroudsburg University of Pennsylvania**

Branch Campus: **n/a**

Date: **10/31/2012**

Prepared by:

Name: **Ginger S. Coleman**
 Title: **Manager of Budget Planning and Analysis**
 Telephone Number: **717-720-4104**

Please provide three fiscal years of historical data (2009-10, 2010-11 and 2011-12) related to the following questions:

	<u>2009-10</u>	<u>2010-11</u>	<u>2011-12</u>
1. Total PHEAA Grants to students (all levels of instruction):	\$ 3,422,756	\$ 3,178,905	\$ 4,973,932
2. Total amount of Institutional Grants (including Athletic Scholarships and other Scholarships and Fellowships):	Unrestricted \$ 974,376	\$ 993,384	\$ 1,129,932
	Restricted \$ 931,817	\$ 953,388	\$ 1,090,889
3. Number of students receiving financial aid by level of instruction (headcount):			
Undergraduate	5,099	4,863	4,850 *
Graduate	544	381	391 *
First Professional	0	0	0
4. Undergraduate Tuition discount percentage for PA Resident Students:	5.10%	5.06%	4.99%
5. Undergraduate Tuition discount percentage for Non-PA Resident Students:	2.74%	2.62%	3.03%

*Estimated numbers.

6. Number of students and total (dollar) amount associated with tuition waivers (all levels of instruction):

	<u>2009-10</u>	<u>2010-11</u>	<u>2011-12</u>
Number of Students	640	633	655
Total Dollars	\$ 2,677,171	\$ 2,835,840	\$ 3,051,364

7. Please provide further analysis of salaries/wages for the actual (2011-12), available (2012-13), and budget (2013-14) years as reflected in the 2013-14 Operating Budget Request:

To the extent possible, identify total salaries/wages associated with:

	<u>2011-12</u>	<u>2012-13</u>	<u>2013-14</u>
a. Tenured Faculty	\$21,499,146	\$22,987,848	\$22,987,848
b. Non-Tenured Faculty	\$5,530,789	\$3,428,919	\$3,428,919
c. Adjunct Faculty	\$2,103,493	\$2,304,955	\$2,304,955
d. Other Instructional Personnel	\$0	\$0	\$0
e. Administrative	\$6,907,537	\$6,905,083	\$7,005,087
f. Support Personnel	\$11,355,440	\$11,779,142	\$12,017,089

8. Please provide enrollment information on first-time, full-time degree seeking undergraduate students who enrolled in the Fall 2006 disaggregated by ethnicity:

Number of First-Time Full-Time Undergraduate (Fall 2006):	1,243
American Indian/Alaskan Native	1
Asian/Pacific Islander	26
Black (Non-Hispanic)	58
Hispanic	83
White (Non-Hispanic)	979
Other - Not Listed above	96

9. Please provide the percentage of first-time, full-time undergraduate students above (enrolled in 2006) who graduated in four academic years; five years; six years:

	% Graduated by June 2010	% Graduated by June 2011	% Graduated by June 2012	Cumulative Total % Graduated by June 2012
American Indian/Alaskan Native	0.0%	100.0%	0.0%	100.0%
Asian/Pacific Islander	11.5%	30.8%	7.7%	50.0%
Black (Non-Hispanic)	27.6%	17.2%	6.9%	51.7%
Hispanic	15.7%	16.9%	4.8%	37.3%
White (Non-Hispanic)	35.9%	20.4%	2.5%	58.8%
Other - Not Listed above	39.6%	18.8%	2.1%	60.5%

10. Please provide enrollment information on first-time, full-time degree seeking undergraduate students who enrolled in the Fall 2008:

Please provide retention information on first-time, full-time degree seeking undergraduate students who enrolled in Fall 2008. Of that cohort, what percentage was still enrolled in the Fall 2009, Fall 2010, Fall 2011, Graduated 2012:

% Enrolled Fall 2009	% Enrolled Fall 2010	% Enrolled Fall 2011	% Graduated by June 2012
77.34%	67.27%	62.04%	31.62%

**Fiscal Year 2013-14 Budget Request
Supplementary Information Request**

Pennsylvania State System of Higher Education

University/College: **Edinboro University of Pennsylvania**

Branch Campus: **n/a**

Date: **10/31/2012**

Prepared by:

Name: **Ginger S. Coleman**

Title: **Manager of Budget Planning and Analysis**

Telephone Number: **717-720-4104**

Please provide three fiscal years of historical data (2009-10, 2010-11 and 2011-12) related to the following questions:

	<u>2009-10</u>	<u>2010-11</u>	<u>2011-12</u>	
1. Total PHEAA Grants to students (all levels of instruction):	\$ 6,793,643	\$ 6,315,014	\$ 7,544,327	
2. Total amount of Institutional Grants (including Athletic Scholarships and other Scholarships and Fellowships):				
	Unrestricted	\$ 749,656	\$ 766,119	\$ 790,173
	Restricted	\$ 1,714,027	\$ 1,868,511	\$ 1,838,512
3. Number of students receiving financial aid by level of instruction (headcount):				
Undergraduate	5,968	6,142	6,085	
Graduate	1,194	1,264	1,189	
First Professional	0	0	0	
4. Undergraduate Tuition discount percentage for PA Resident Students:	5.04%	5.07%	5.66%	
5. Undergraduate Tuition discount percentage for Non-PA Resident Students:	14.13%	13.27%	9.10%	

6. Number of students and total (dollar) amount associated with tuition waivers (all levels of instruction):

	<u>2009-10</u>	<u>2010-11</u>	<u>2011-12</u>
Number of Students	601	607	473
Total Dollars	\$ 2,187,426	\$ 2,307,249	\$ 1,962,131

7. Please provide further analysis of salaries/wages for the actual (2011-12), available (2012-13), and budget (2013-14) years as reflected in the 2013-14 Operating Budget Request:

To the extent possible, identify total salaries/wages associated with:

	<u>2011-12</u>	<u>2012-13</u>	<u>2013-14</u>
a. Tenured Faculty	\$25,770,692	\$25,552,250	\$25,684,248
b. Non-Tenured Faculty	\$2,712,950	\$3,408,850	\$3,426,459
c. Adjunct Faculty	\$3,643,983	\$3,938,716	\$3,959,063
d. Other Instructional Personnel	\$0	\$0	\$0
e. Administrative	\$5,876,289	\$5,838,101	\$5,839,640
f. Support Personnel	\$10,260,507	\$10,941,595	\$10,974,989

8. Please provide enrollment information on first-time, full-time degree seeking undergraduate students who enrolled in the Fall 2006 disaggregated by ethnicity:

Number of First-Time Full-Time Undergraduate (Fall 2006):	1,214
American Indian/Alaskan Native	3
Asian/Pacific Islander	9
Black (Non-Hispanic)	140
Hispanic	19
White (Non-Hispanic)	1,039
Other - Not Listed above	4

9. Please provide the percentage of first-time, full-time undergraduate students above (enrolled in 2006) who graduated in four academic years; five years; six years:

	% Graduated by June 2010	% Graduated by June 2011	% Graduated by June 2012	Cumulative Total % Graduated by June 2012
American Indian/Alaskan Native	0.0%	0.0%	0.0%	0.0%
Asian/Pacific Islander	33.3%	11.1%	0.0%	44.4%
Black (Non-Hispanic)	11.4%	13.6%	2.9%	27.9%
Hispanic	10.5%	10.5%	0.0%	21.1%
White (Non-Hispanic)	20.3%	18.3%	4.9%	43.7%
Other - Not Listed above	50.0%	0.0%	0.0%	50.0%

10. Please provide enrollment information on first-time, full-time degree seeking undergraduate students who enrolled in the Fall 2008:

977

Please provide retention information on first-time, full-time degree seeking undergraduate students who enrolled in Fall 2008. Of that cohort, what percentage was still enrolled in the Fall 2009, Fall 2010, Fall 2011, Graduated 2012:

% Enrolled Fall 2009	% Enrolled Fall 2010	% Enrolled Fall 2011	% Graduated by June 2012
75.13%	62.44%	56.70%	22.42%

**Fiscal Year 2013-14 Budget Request
Supplementary Information Request**

Pennsylvania State System of Higher Education

University/College:

Branch Campus:

Date:

Prepared by:

Name:

Title:

Telephone Number:

Please provide three fiscal years of historical data (2009-10, 2010-11 and 2011-12) related to the following questions:

	<u>2009-10</u>	<u>2010-11</u>	<u>2011-12</u>
1. Total PHEAA Grants to students (all levels of instruction):	\$ 13,523,823	\$ 12,295,578	\$ 15,102,091
2. Total amount of Institutional Grants (including Athletic Scholarships and other Scholarships and Fellowships):	Unrestricted	\$ 3,510,018	\$ 3,425,814
	Restricted	\$ 2,485,601	\$ 2,673,627
	\$ 3,688,967	\$ 2,636,323	
3. Number of students receiving financial aid by level of instruction (headcount):			
Undergraduate	11,614	12,118	12,275
Graduate	2,306	2,246	2,037
First Professional	0	0	0
4. Undergraduate Tuition discount percentage for PA Resident Students:	4.87%	4.73%	4.44%
5. Undergraduate Tuition discount percentage for Non-PA Resident Students:	32.29%	28.29%	25.85%

6. Number of students and total (dollar) amount associated with tuition waivers (all levels of instruction):

	<u>2009-10</u>	<u>2010-11</u>	<u>2011-12</u>
Number of Students	2,275	2,053	2,224
Total Dollars	\$ 9,608,654	\$ 7,357,897	\$ 8,918,154

7. Please provide further analysis of salaries/wages for the actual (2011-12), available (2012-13), and budget (2013-14) years as reflected in the 2013-14 Operating Budget Request:

To the extent possible, identify total salaries/wages associated with:

	<u>2011-12</u>	<u>2012-13</u>	<u>2013-14</u>
a. Tenured Faculty	\$47,710,543	\$48,582,196	\$48,641,536
b. Non-Tenured Faculty	\$7,915,903	\$7,420,876	\$7,429,940
c. Adjunct Faculty	\$7,694,916	\$7,575,676	\$7,584,929
d. Other Instructional Personnel	\$0	\$0	\$0
e. Administrative	\$12,383,640	\$12,564,620	\$12,748,343
f. Support Personnel	\$23,493,883	\$24,581,571	\$24,760,592

8. Please provide enrollment information on first-time, full-time degree seeking undergraduate students who enrolled in the Fall 2006 disaggregated by ethnicity:

Number of First-Time Full-Time Undergraduate (Fall 2006):	2,543
American Indian/Alaskan Native	8
Asian/Pacific Islander	24
Black (Non-Hispanic)	341
Hispanic	56
White (Non-Hispanic)	2,036
Other - Not Listed above	78

9. Please provide the percentage of first-time, full-time undergraduate students above (enrolled in 2006) who graduated in four academic years; five years; six years:

	% Graduated by June 2010	% Graduated by June 2011	% Graduated by June 2012	Cumulative Total % Graduated by June 2012
American Indian/Alaskan Native	0.0%	37.5%	12.5%	50.0%
Asian/Pacific Islander	25.0%	20.8%	4.2%	50.0%
Black (Non-Hispanic)	8.2%	21.4%	6.7%	36.4%
Hispanic	14.3%	19.6%	3.6%	37.5%
White (Non-Hispanic)	24.8%	22.1%	4.6%	51.6%
Other - Not Listed above	28.2%	20.5%	7.7%	56.4%

10. Please provide enrollment information on first-time, full-time degree seeking undergraduate students who enrolled in the Fall 2008:

Please provide retention information on first-time, full-time degree seeking undergraduate students who enrolled in Fall 2008. Of that cohort, what percentage was still enrolled in the Fall 2009, Fall 2010, Fall 2011, Graduated 2012:

% Enrolled Fall 2009	% Enrolled Fall 2010	% Enrolled Fall 2011	% Graduated by June 2012
74.58%	64.59%	59.20%	25.51%

**Fiscal Year 2013-14 Budget Request
Supplementary Information Request**

Pennsylvania State System of Higher Education

University/College: **Kutztown University of Pennsylvania**

Branch Campus: **n/a**

Date: **10/31/2012**

Prepared by:

Name: **Ginger S. Coleman**
 Title: **Manager of Budget Planning and Analysis**
 Telephone Number: **717-720-4104**

Please provide three fiscal years of historical data (2009-10, 2010-11 and 2011-12) related to the following questions:

	<u>2009-10</u>	<u>2010-11</u>	<u>2011-12</u>
1. Total PHEAA Grants to students (all levels of instruction):	\$ 7,644,936	\$ 6,940,494	\$ 8,639,781
2. Total amount of Institutional Grants (including Athletic Scholarships and other Scholarships and Fellowships):			
Unrestricted	\$ 1,658,506	\$ 1,716,171	\$ 1,745,988
Restricted	\$ 1,264,667	\$ 1,047,278	\$ 1,097,002
3. Number of students receiving financial aid by level of instruction (headcount):			
Undergraduate	7,787	7,933	7,706
Graduate	508	545	355
First Professional	0	0	0
4. Undergraduate Tuition discount percentage for PA Resident Students:	4.79%	4.24%	4.32%
5. Undergraduate Tuition discount percentage for Non-PA Resident Students:	5.50%	4.87%	4.32%

6. Number of students and total (dollar) amount associated with tuition waivers (all levels of instruction):

	2009-10	2010-11	2011-12
Number of Students	545	545	512
Total Dollars	\$ 2,287,167	\$ 2,355,139	\$ 2,486,880

7. Please provide further analysis of salaries/wages for the actual (2011-12), available (2012-13), and budget (2013-14) years as reflected in the 2013-14 Operating Budget Request:

To the extent possible, identify total salaries/wages associated with:

	2011-12	2012-13	2013-14
a. Tenured Faculty	\$23,168,449	\$26,199,874	\$26,199,874
b. Non-Tenured Faculty	\$11,211,386	\$8,416,869	\$8,416,869
c. Adjunct Faculty	\$3,677,428	\$3,789,958	\$3,789,958
d. Other Instructional Personnel	\$0	\$0	\$0
e. Administrative	\$8,368,644	\$8,430,957	\$8,555,172
f. Support Personnel	\$12,906,695	\$13,368,617	\$13,504,477

8. Please provide enrollment information on first-time, full-time degree seeking undergraduate students who enrolled in the Fall 2006 disaggregated by ethnicity:

Number of First-Time Full-Time Undergraduate (Fall 2006):	1,930
American Indian/Alaskan Native	7
Asian/Pacific Islander	22
Black (Non-Hispanic)	152
Hispanic	79
White (Non-Hispanic)	1,638
Other - Not Listed above	32

9. Please provide the percentage of first-time, full-time undergraduate students above (enrolled in 2006) who graduated in four academic years; five years; six years:

	% Graduated by June 2010	% Graduated by June 2011	% Graduated by June 2012	Cumulative Total % Graduated by June 2012
American Indian/Alaskan Native	28.6%	14.3%	28.6%	71.4%
Asian/Pacific Islander	22.7%	13.6%	9.1%	45.5%
Black (Non-Hispanic)	12.5%	20.4%	2.6%	35.5%
Hispanic	24.1%	19.0%	3.8%	46.8%
White (Non-Hispanic)	32.2%	20.6%	3.5%	56.4%
Other - Not Listed above	28.1%	18.8%	0.0%	46.9%

10. Please provide enrollment information on first-time, full-time degree seeking undergraduate students who enrolled in the Fall 2008:

Please provide retention information on first-time, full-time degree seeking undergraduate students who enrolled in Fall 2008. Of that cohort, what percentage was still enrolled in the Fall 2009, Fall 2010, Fall 2011, Graduated 2012:

% Enrolled Fall 2009	% Enrolled Fall 2010	% Enrolled Fall 2011	% Graduated by June 2012
77.59%	65.78%	61.04%	35.26%

**Fiscal Year 2013-14 Budget Request
Supplementary Information Request**

Pennsylvania State System of Higher Education

University/College:

Branch Campus:

Date:

Prepared by:

Name:
 Title:
 Telephone Number:

Please provide three fiscal years of historical data (2009-10, 2010-11 and 2011-12) related to the following questions:

	<u>2009-10</u>	<u>2010-11</u>	<u>2011-12</u>
1. Total PHEAA Grants to students (all levels of instruction):	\$ 5,151,272	\$ 4,763,823	\$ 5,954,344
2. Total amount of Institutional Grants (including Athletic Scholarships and other Scholarships and Fellowships):	Unrestricted \$ 974,770	\$ 897,681	\$ 752,564
	Restricted \$ 974,679	\$ 824,996	\$ 820,681
3. Number of students receiving financial aid by level of instruction (headcount):			
Undergraduate	4,595	4,756	4,577
Graduate	277	304	303
First Professional	0	0	0
4. Undergraduate Tuition discount percentage for PA Resident Students:	3.99%	3.61%	3.69%
5. Undergraduate Tuition discount percentage for Non-PA Resident Students:	15.44%	12.06%	9.08%

6. Number of students and total (dollar) amount associated with tuition waivers (all levels of instruction):

	<u>2009-10</u>	<u>2010-11</u>	<u>2011-12</u>
Number of Students	355	328	290
Total Dollars	\$ 1,239,898	\$ 1,158,849	\$ 992,659

7. Please provide further analysis of salaries/wages for the actual (2011-12), available (2012-13), and budget (2013-14) years as reflected in the 2013-14 Operating Budget Request:

To the extent possible, identify total salaries/wages associated with:

	<u>2011-12</u>	<u>2012-13</u>	<u>2013-14</u>
a. Tenured Faculty	\$18,623,436	\$19,148,242	\$19,229,557
b. Non-Tenured Faculty	\$2,608,298	\$2,339,944	\$2,349,881
c. Adjunct Faculty	\$1,729,420	\$1,828,273	\$1,836,037
d. Other Instructional Personnel	\$0	\$0	\$0
e. Administrative	\$2,977,013	\$3,507,482	\$3,787,667
f. Support Personnel	\$8,376,694	\$8,735,881	\$8,851,410

8. Please provide enrollment information on first-time, full-time degree seeking undergraduate students who enrolled in the Fall 2006 disaggregated by ethnicity:

Number of First-Time Full-Time Undergraduate (Fall 2006):	1,079
American Indian/Alaskan Native	3
Asian/Pacific Islander	6
Black (Non-Hispanic)	108
Hispanic	31
White (Non-Hispanic)	900
Other - Not Listed above	31

9. Please provide the percentage of first-time, full-time undergraduate students above (enrolled in 2006) who graduated in four academic years; five years; six years:

	% Graduated by June 2010	% Graduated by June 2011	% Graduated by June 2012	Cumulative Total % Graduated by June 2012
American Indian/Alaskan Native	0.0%	33.3%	0.0%	33.3%
Asian/Pacific Islander	16.7%	33.3%	16.7%	66.7%
Black (Non-Hispanic)	4.6%	20.4%	8.3%	33.3%
Hispanic	6.5%	9.7%	3.2%	19.4%
White (Non-Hispanic)	23.7%	20.9%	5.3%	49.9%
Other - Not Listed above	19.4%	19.4%	9.7%	48.5%

10. Please provide enrollment information on first-time, full-time degree seeking undergraduate students who enrolled in the Fall 2008:

1,226

Please provide retention information on first-time, full-time degree seeking undergraduate students who enrolled in Fall 2008. Of that cohort, what percentage was still enrolled in the Fall 2009, Fall 2010, Fall 2011, Graduated 2012:

% Enrolled Fall 2009	% Enrolled Fall 2010	% Enrolled Fall 2011	% Graduated by June 2012
68.43%	59.54%	52.20%	22.68%

**Fiscal Year 2013-14 Budget Request
Supplementary Information Request**

Pennsylvania State System of Higher Education

University/College: **Mansfield University of Pennsylvania**

Branch Campus: **n/a**

Date: **10/31/2012**

Prepared by:

Name: **Ginger S. Coleman**
 Title: **Manager of Budget Planning and Analysis**
 Telephone Number: **717-720-4104**

Please provide three fiscal years of historical data (2009-10, 2010-11 and 2011-12) related to the following questions:

	2009-10	2010-11	2011-12
1. Total PHEAA Grants to students (all levels of instruction):	\$ 3,381,496	\$ 2,810,305	\$ 3,317,530
2. Total amount of Institutional Grants (including Athletic Scholarships and other Scholarships and Fellowships):			
Unrestricted	\$ 933,122	\$ 837,802	\$ 956,861
Restricted	\$ 506,085	\$ 541,563	\$ 737,854
3. Number of students receiving financial aid by level of instruction (headcount):			
Undergraduate	2,940	2,901	2,826 *
Graduate	246	300	230 *
First Professional	0	0	0
4. Undergraduate Tuition discount percentage for PA Resident Students:	7.19%	6.67%	8.31%
5. Undergraduate Tuition discount percentage for Non-PA Resident Students:	7.81%	7.54%	8.79%

*Estimated numbers.

6. Number of students and total (dollar) amount associated with tuition waivers (all levels of instruction):

	<u>2009-10</u>	<u>2010-11</u>	<u>2011-12</u>
Number of Students	207	218	182
Total Dollars	\$ 647,942	\$ 672,541	\$ 707,762

7. Please provide further analysis of salaries/wages for the actual (2011-12), available (2012-13), and budget (2013-14) years as reflected in the 2013-14 Operating Budget Request:

To the extent possible, identify total salaries/wages associated with:

	<u>2011-12</u>	<u>2012-13</u>	<u>2013-14</u>
a. Tenured Faculty	\$11,606,846	\$11,648,412	\$11,749,110
b. Non-Tenured Faculty	\$1,682,333	\$1,825,374	\$1,841,154
c. Adjunct Faculty	\$1,089,668	\$1,469,042	\$1,481,742
d. Other Instructional Personnel	\$0	\$0	\$0
e. Administrative	\$3,492,970	\$3,724,472	\$3,838,323
f. Support Personnel	\$6,562,651	\$6,822,668	\$7,010,115

8. Please provide enrollment information on first-time, full-time degree seeking undergraduate students who enrolled in the Fall 2006 disaggregated by ethnicity:

Number of First-Time Full-Time Undergraduate (Fall 2006):	609
American Indian/Alaskan Native	2
Asian/Pacific Islander	3
Black (Non-Hispanic)	47
Hispanic	11
White (Non-Hispanic)	507
Other - Not Listed above	39

9. Please provide the percentage of first-time, full-time undergraduate students above (enrolled in 2006) who graduated in four academic years; five years; six years:

	% Graduated by June 2010	% Graduated by June 2011	% Graduated by June 2012	Cumulative Total % Graduated by June 2012
American Indian/Alaskan Native	0.0%	100.0%	0.0%	100.0%
Asian/Pacific Islander	0.0%	0.0%	0.0%	0.0%
Black (Non-Hispanic)	12.8%	10.6%	4.3%	27.7%
Hispanic	0.0%	18.2%	0.0%	18.2%
White (Non-Hispanic)	32.9%	15.2%	2.6%	50.7%
Other - Not Listed above	23.1%	12.8%	0.0%	35.9%

10. Please provide enrollment information on first-time, full-time degree seeking undergraduate students who enrolled in the Fall 2008:

547

Please provide retention information on first-time, full-time degree seeking undergraduate students who enrolled in Fall 2008. Of that cohort, what percentage was still enrolled in the Fall 2009, Fall 2010, Fall 2011, Graduated 2012:

% Enrolled Fall 2009	% Enrolled Fall 2010	% Enrolled Fall 2011	% Graduated by June 2012
74.04%	62.71%	58.32%	34.37%

**Fiscal Year 2013-14 Budget Request
Supplementary Information Request**

Pennsylvania State System of Higher Education

University/College:

Branch Campus:

Date:

Prepared by:

Name:
 Title:
 Telephone Number:

Please provide three fiscal years of historical data (2009-10, 2010-11 and 2011-12) related to the following questions:

	<u>2009-10</u>	<u>2010-11</u>	<u>2011-12</u>
1. Total PHEAA Grants to students (all levels of instruction):	\$ 6,019,769	\$ 5,440,263	\$ 7,204,308
2. Total amount of Institutional Grants (including Athletic Scholarships and other Scholarships and Fellowships):	Unrestricted \$ 2,163,774	\$ 2,099,679	\$ 2,202,826
	Restricted \$ 110,709	\$ 115,111	\$ 135,035
3. Number of students receiving financial aid by level of instruction (headcount):			
Undergraduate	6,505	6,789	6,785
Graduate	550	623	598
First Professional	0	0	0
4. Undergraduate Tuition discount percentage for PA Resident Students:	5.06%	4.47%	4.54%
5. Undergraduate Tuition discount percentage for Non-PA Resident Students:	4.76%	5.72%	5.23%

6. Number of students and total (dollar) amount associated with tuition waivers (all levels of instruction):

	<u>2009-10</u>	<u>2010-11</u>	<u>2011-12</u>
Number of Students	526	442	451
Total Dollars	\$ 1,760,756	\$ 1,753,684	\$ 1,838,492

7. Please provide further analysis of salaries/wages for the actual (2011-12), available (2012-13), and budget (2013-14) years as reflected in the 2013-14 Operating Budget Request:

To the extent possible, identify total salaries/wages associated with:

	<u>2011-12</u>	<u>2012-13</u>	<u>2013-14</u>
a. Tenured Faculty	\$25,155,997	\$26,035,339	\$26,070,404
b. Non-Tenured Faculty	\$5,183,460	\$4,781,673	\$4,788,113
c. Adjunct Faculty	\$2,294,668	\$3,156,007	\$3,160,258
d. Other Instructional Personnel	\$0	\$0	\$0
e. Administrative	\$8,151,987	\$8,305,004	\$8,476,472
f. Support Personnel	\$14,567,361	\$15,179,926	\$15,368,101

8. Please provide enrollment information on first-time, full-time degree seeking undergraduate students who enrolled in the Fall 2006 disaggregated by ethnicity:

Number of First-Time Full-Time Undergraduate (Fall 2006):	1,342
American Indian/Alaskan Native	1
Asian/Pacific Islander	13
Black (Non-Hispanic)	107
Hispanic	62
White (Non-Hispanic)	1,042
Other - Not Listed above	117

9. Please provide the percentage of first-time, full-time undergraduate students above (enrolled in 2006) who graduated in four academic years; five years; six years:

	% Graduated by June 2010	% Graduated by June 2011	% Graduated by June 2012	Cumulative Total % Graduated by June 2012
American Indian/Alaskan Native	0.0%	0.0%	0.0%	0.0%
Asian/Pacific Islander	30.8%	30.8%	0.0%	61.5%
Black (Non-Hispanic)	12.1%	16.8%	5.6%	34.6%
Hispanic	19.4%	25.8%	3.2%	48.4%
White (Non-Hispanic)	38.3%	27.9%	2.7%	68.9%
Other - Not Listed above	32.2%	17.8%	4.2%	54.2%

10. Please provide enrollment information on first-time, full-time degree seeking undergraduate students who enrolled in the Fall 2008:

Please provide retention information on first-time, full-time degree seeking undergraduate students who enrolled in Fall 2008. Of that cohort, what percentage was still enrolled in the Fall 2009, Fall 2010, Fall 2011, Graduated 2012:

% Enrolled Fall 2009	% Enrolled Fall 2010	% Enrolled Fall 2011	% Graduated by June 2012
82.06%	72.75%	68.90%	34.41%

**Fiscal Year 2013-14 Budget Request
Supplementary Information Request**

Pennsylvania State System of Higher Education

University/College: **Shippensburg University of Pennsylvania**

Branch Campus: **n/a**

Date: **10/31/2012**

Prepared by:

Name: **Ginger S. Coleman**
 Title: **Manager of Budget Planning and Analysis**
 Telephone Number: **717-720-4104**

Please provide three fiscal years of historical data (2009-10, 2010-11 and 2011-12) related to the following questions:

	2009-10	2010-11	2011-12
1. Total PHEAA Grants to students (all levels of instruction):	\$ 5,368,448	\$ 5,023,208	\$ 6,568,455
2. Total amount of Institutional Grants (including Athletic Scholarships and other Scholarships and Fellowships):			
Unrestricted	\$ 1,099,190	\$ 1,049,705	\$ 1,197,220
Restricted	\$ 1,313,774	\$ 1,398,258	\$ 1,259,346
3. Number of students receiving financial aid by level of instruction (headcount):			
Undergraduate	5,954	6,162	6,217
Graduate	550	738	708
First Professional	0	0	0
4. Undergraduate Tuition discount percentage for PA Resident Students:	6.09%	5.81%	5.27%
5. Undergraduate Tuition discount percentage for Non-PA Resident Students:	3.74%	3.39%	4.33%

6. Number of students and total (dollar) amount associated with tuition waivers (all levels of instruction):

	<u>2009-10</u>	<u>2010-11</u>	<u>2011-12</u>
Number of Students	565	523	594
Total Dollars	\$ 2,000,701	\$ 2,100,561	\$ 2,430,217

7. Please provide further analysis of salaries/wages for the actual (2011-12), available (2012-13), and budget (2013-14) years as reflected in the 2013-14 Operating Budget Request:

To the extent possible, identify total salaries/wages associated with:

	<u>2011-12</u>	<u>2012-13</u>	<u>2013-14</u>
a. Tenured Faculty	\$24,866,727	\$24,613,570	\$24,613,570
b. Non-Tenured Faculty	\$5,807,205	\$5,699,964	\$5,699,964
c. Adjunct Faculty	\$2,551,273	\$2,570,742	\$2,570,742
d. Other Instructional Personnel	\$0	\$0	\$0
e. Administrative	\$7,515,187	\$7,709,255	\$7,839,593
f. Support Personnel	\$13,257,571	\$13,629,603	\$13,892,093

8. Please provide enrollment information on first-time, full-time degree seeking undergraduate students who enrolled in the Fall 2006 disaggregated by ethnicity:

Number of First-Time Full-Time Undergraduate (Fall 2006):	1,497
American Indian/Alaskan Native	4
Asian/Pacific Islander	23
Black (Non-Hispanic)	102
Hispanic	18
White (Non-Hispanic)	1,237
Other - Not Listed above	113

9. Please provide the percentage of first-time, full-time undergraduate students above (enrolled in 2006) who graduated in four academic years; five years; six years:

	% Graduated by June 2010	% Graduated by June 2011	% Graduated by June 2012	Cumulative Total % Graduated by June 2012
American Indian/Alaskan Native	25.0%	25.0%	0.0%	50.0%
Asian/Pacific Islander	21.7%	8.7%	4.3%	34.8%
Black (Non-Hispanic)	10.9%	16.8%	5.9%	33.7%
Hispanic	22.2%	16.7%	0.0%	38.9%
White (Non-Hispanic)	38.9%	18.5%	2.7%	60.1%
Other - Not Listed above	34.5%	13.3%	2.7%	50.5%

10. Please provide enrollment information on first-time, full-time degree seeking undergraduate students who enrolled in the Fall 2008:

Please provide retention information on first-time, full-time degree seeking undergraduate students who enrolled in Fall 2008. Of that cohort, what percentage was still enrolled in the Fall 2009, Fall 2010, Fall 2011, Graduated 2012:

	% Enrolled Fall 2009	% Enrolled Fall 2010	% Enrolled Fall 2011	% Graduated by June 2012
	72.02%	61.72%	58.23%	33.16%

**Fiscal Year 2013-14 Budget Request
Supplementary Information Request**

Pennsylvania State System of Higher Education

University/College: **Slippery Rock University of Pennsylvania**

Branch Campus: **n/a**

Date: **10/31/2012**

Prepared by:

Name: **Ginger S. Coleman**
 Title: **Manager of Budget Planning and Analysis**
 Telephone Number: **717-720-4104**

Please provide three fiscal years of historical data (2009-10, 2010-11 and 2011-12) related to the following questions:

	<u>2009-10</u>	<u>2010-11</u>	<u>2011-12</u>
1. Total PHEAA Grants to students (all levels of instruction):	\$ 7,717,646	\$ 6,627,496	\$ 8,421,039
2. Total amount of Institutional Grants (including Athletic Scholarships and other Scholarships and Fellowships):	Unrestricted	\$ 1,319,382	\$ 1,381,789
	Restricted	\$ 2,363,289	\$ 2,287,376
	\$ 2,296,962	\$ 2,012,140	
3. Number of students receiving financial aid by level of instruction (headcount):			
Undergraduate	6,835	6,746	7,253
Graduate	666	624	604
First Professional	0	0	0
4. Undergraduate Tuition discount percentage for PA Resident Students:	6.73%	6.59%	7.46%
5. Undergraduate Tuition discount percentage for Non-PA Resident Students:	13.83%	10.92%	10.90%

6. Number of students and total (dollar) amount associated with tuition waivers (all levels of instruction):

	<u>2009-10</u>	<u>2010-11</u>	<u>2011-12</u>
Number of Students	696	645	502
Total Dollars	\$ 2,482,875	\$ 2,306,251	\$ 2,433,753

7. Please provide further analysis of salaries/wages for the actual (2011-12), available (2012-13), and budget (2013-14) years as reflected in the 2013-14 Operating Budget Request:

To the extent possible, identify total salaries/wages associated with:

	<u>2011-12</u>	<u>2012-13</u>	<u>2013-14</u>
a. Tenured Faculty	\$25,966,381	\$26,734,306	\$26,975,186
b. Non-Tenured Faculty	\$5,929,224	\$6,203,879	\$6,259,777
c. Adjunct Faculty	\$2,792,181	\$2,577,330	\$2,600,552
d. Other Instructional Personnel	\$0	\$0	\$0
e. Administrative	\$7,767,293	\$8,506,109	\$8,581,017
f. Support Personnel	\$16,125,280	\$16,525,200	\$16,665,200

8. Please provide enrollment information on first-time, full-time degree seeking undergraduate students who enrolled in the Fall 2006 disaggregated by ethnicity:

Number of First-Time Full-Time Undergraduate (Fall 2006):	1,429
American Indian/Alaskan Native	4
Asian/Pacific Islander	12
Black (Non-Hispanic)	105
Hispanic	19
White (Non-Hispanic)	1,226
Other - Not Listed above	63

9. Please provide the percentage of first-time, full-time undergraduate students above (enrolled in 2006) who graduated in four academic years; five years; six years:

	% Graduated by June 2010	% Graduated by June 2011	% Graduated by June 2012	Cumulative Total % Graduated by June 2012
American Indian/Alaskan Native	50.0%	25.0%	0.0%	75.0%
Asian/Pacific Islander	8.3%	25.0%	0.0%	33.3%
Black (Non-Hispanic)	24.8%	19.0%	1.9%	45.7%
Hispanic	21.1%	15.8%	5.3%	42.1%
White (Non-Hispanic)	39.5%	21.3%	2.0%	62.8%
Other - Not Listed above	42.9%	15.9%	4.8%	63.6%

10. Please provide enrollment information on first-time, full-time degree seeking undergraduate students who enrolled in the Fall 2008:

Please provide retention information on first-time, full-time degree seeking undergraduate students who enrolled in Fall 2008. Of that cohort, what percentage was still enrolled in the Fall 2009, Fall 2010, Fall 2011, Graduated 2012:

% Enrolled Fall 2009	% Enrolled Fall 2010	% Enrolled Fall 2011	% Graduated by June 2012
80.08%	73.87%	69.02%	36.09%

**Fiscal Year 2013-14 Budget Request
Supplementary Information Request**

Pennsylvania State System of Higher Education

University/College: **West Chester University of Pennsylvania**

Branch Campus: **n/a**

Date: **10/31/2012**

Prepared by:

Name: **Ginger S. Coleman**

Title: **Manager of Budget Planning and Analysis**

Telephone Number: **717-720-4104**

Please provide three fiscal years of historical data (2009-10, 2010-11 and 2011-12) related to the following questions:

	2009-10	2010-11	2011-12
1. Total PHEAA Grants to students (all levels of instruction):	\$ 7,526,828	\$ 6,678,434	\$ 9,260,463
2. Total amount of Institutional Grants (including Athletic Scholarships and other Scholarships and Fellowships):			
Unrestricted	\$ 1,557,663	\$ 1,656,052	\$ 2,027,971
Restricted	\$ 1,413,429	\$ 1,550,300	\$ 1,463,555
3. Number of students receiving financial aid by level of instruction (headcount):			
Undergraduate	9,152	9,666	10,279
Graduate	1,324	1,335	1,285
First Professional	0	0	0
4. Undergraduate Tuition discount percentage for PA Resident Students:	4.56%	4.65%	4.50%
5. Undergraduate Tuition discount percentage for Non-PA Resident Students:	1.39%	1.22%	1.25%

6. Number of students and total (dollar) amount associated with tuition waivers (all levels of instruction):

	<u>2009-10</u>	<u>2010-11</u>	<u>2011-12</u>
Number of Students	718	754	810
Total Dollars	\$ 2,584,356	\$ 2,823,805	\$ 3,175,771

7. Please provide further analysis of salaries/wages for the actual (2011-12), available (2012-13), and budget (2013-14) years as reflected in the 2013-14 Operating Budget Request:

To the extent possible, identify total salaries/wages associated with:

	<u>2011-12</u>	<u>2012-13</u>	<u>2013-14</u>
a. Tenured Faculty	\$37,805,104	\$39,201,138	\$39,553,084
b. Non-Tenured Faculty	\$13,309,154	\$13,221,880	\$13,340,586
c. Adjunct Faculty	\$9,661,024	\$10,004,074	\$10,093,890
d. Other Instructional Personnel	\$0	\$0	\$0
e. Administrative	\$13,156,811	\$14,274,546	\$14,485,541
f. Support Personnel	\$19,916,763	\$20,193,040	\$20,407,786

8. Please provide enrollment information on first-time, full-time degree seeking undergraduate students who enrolled in the Fall 2006 disaggregated by ethnicity:

Number of First-Time Full-Time Undergraduate (Fall 2006):	1,886
American Indian/Alaskan Native	5
Asian/Pacific Islander	43
Black (Non-Hispanic)	176
Hispanic	65
White (Non-Hispanic)	1,594
Other - Not Listed above	3

9. Please provide the percentage of first-time, full-time undergraduate students above (enrolled in 2006) who graduated in four academic years; five years; six years:

	% Graduated by June 2010	% Graduated by June 2011	% Graduated by June 2012	Cumulative Total % Graduated by June 2012
American Indian/Alaskan Native	0.0%	40.0%	20.0%	60.0%
Asian/Pacific Islander	23.3%	20.9%	14.0%	58.1%
Black (Non-Hispanic)	14.3%	34.3%	8.6%	57.1%
Hispanic	23.1%	10.8%	13.8%	47.7%
White (Non-Hispanic)	40.5%	26.2%	4.1%	70.8%
Other - Not Listed above	33.3%	33.3%	33.3%	100.0%

10. Please provide enrollment information on first-time, full-time degree seeking undergraduate students who enrolled in the Fall 2008:

Please provide retention information on first-time, full-time degree seeking undergraduate students who enrolled in Fall 2008. Of that cohort, what percentage was still enrolled in the Fall 2009, Fall 2010, Fall 2011, Graduated 2012:

% Enrolled Fall 2009	% Enrolled Fall 2010	% Enrolled Fall 2011	% Graduated by June 2012
84.60%	76.12%	72.96%	37.48%

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California University of Pennsylvania
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Cheyney University of Pennsylvania
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