



Keystone Asset Management Strategies

AGENDA

Discovery I Meeting

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|-------|------------------------|------------|
| I. | Process Review | 5 minutes |
| II. | eMoney | 10 minutes |
| III. | Fears and Concerns | 5 minutes |
| IV. | Let's Get Personal | 10 minutes |
| V. | Life's Expensive | 10 minutes |
| VI. | Predicting Healthcare | 10 minutes |
| VII. | Investor Profile | 5 minutes |
| VIII. | Introductions | 5 minutes |
| IX. | Schedule Next Meetings | 5 minutes |