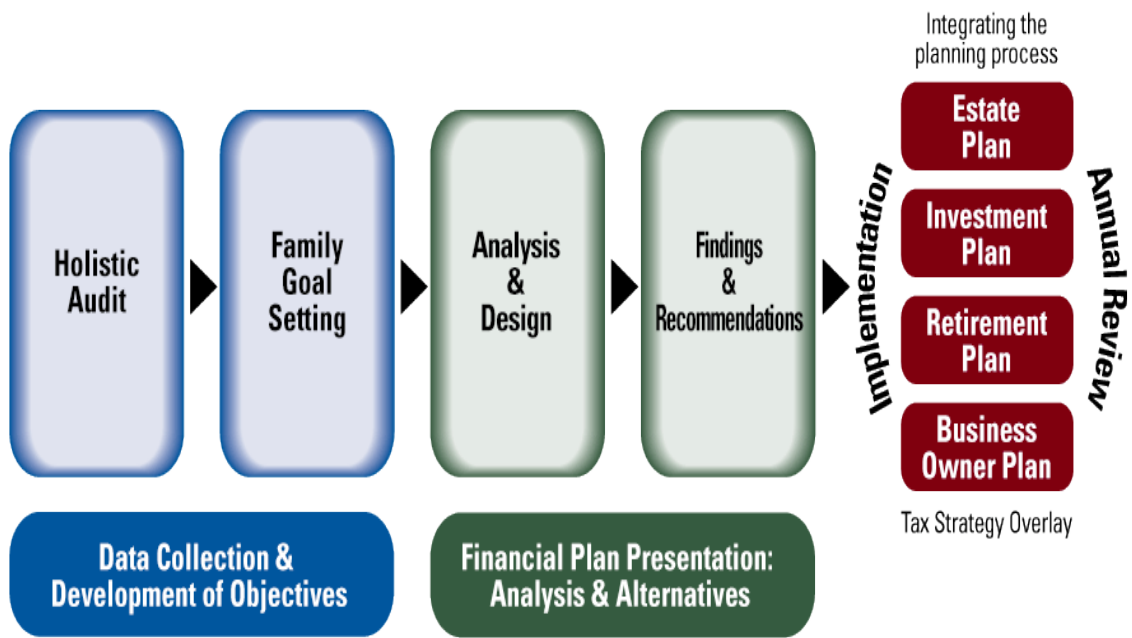




## KeyAMS Strategic Wealth Strategy Process



**Discovery Meetings**

**Strategy Meeting**

**Destination Meeting**

**Implementation Meeting**

**Closing or Renewal Meeting**