



Orion Market Research



CBRNe Defense Market Share, Trends, Size, Research and Forecast 2020-2026

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Company Name: Orion Market Research

Contact Person: Mr. Anurag Tiwari

Email: info@omrglobal.com

Contact no: +91 7803040404

The global CBRNe defense market is anticipated to grow with a significant CAGR during the forecast period. CBRNe defense provides the ability to detect and prevent threats as early as possible on the battlefield. The early detection of CBRNe threats is very critical. However, the current defense system lacks this ability of responding early to threats until after the CBRNe attack. Hence, a lot of R&D is going on in CBRNe defense equipment that will provide the early warnings to mitigate a potential threat before it can impact which is anticipated to drive the CBRNe defense market growth.

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AI coupled with machine learning is used in the equipment that is being designed for the early detection of the CBRNe threats. The capability of AI merged with data from CBRN sensors with information from intelligence surveillance and reconnaissance assets provide decision support tools. Moreover, many other assets such as satellites and cooperating autonomous drones are also enabling the collection of data through high-resolution imagery radar and other signals before an attack are launched. Hence, the increasing application of new technologies such as AI, machine learning coupled with the use of drones is anticipated to drive the CBRNe defense industry during the forecast period.

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AI and machine learning are enabling automated data analysis which will eliminate the need for time-intensive manual control of the assets. Therefore, the prime focus can be put on quickly getting threat information act accordingly CBRNe environment using decision support. This is anticipated to increase the popularity of CBRNe equipment and expand the CBRNe market size. Moreover, having access to real-time information about imminent dangers will also provide defense agencies with the capability of making informed and swift decisions ahead of an attack. This will drive the adoption of CBRNe equipment by the various defense agencies across the globe and in turn, drive the CBRNe market.

Besides, the real-time information regarding the CBRNe attacks will also aid in the process of preparing for the minimum medical collateral damage. The integrated early and real-time warning capability is significantly driving the future of CBRNe defense for all services. Additionally, the other technological developments such as the use of unmanned systems including various unmanned ground vehicles and unmanned aerial vehicles have also demonstrated the potential of defending significantly in CBRNe attacks. These unmanned systems can perform a wide range of tasks including detection & decontamination, reconnaissance, and surveillance which is anticipated to fuel the CBRNe market growth considerably during the forecast period.

CBRNe Defense Market- Segmentation

By Equipment

- Protective Wearables
- Respiratory Systems
- Decontamination Systems

By End-User

- Defense
- Civil and Law Enforcement

CBRNe Defense Market- Segment by Region

North America

- US
- Canada

Europe

- Germany
- UK
- France
- Spain
- Italy
- Rest of Europe

Asia-Pacific

- China
- Japan
- India
- Rest of Asia-Pacific

Rest of the World

- Latin America
- Middle East Africa

Company Profiles

- 3M Co.
- AirBoss of America Corp.
- Argon Electronics (UK) Ltd.
- Avon Polymer Products Ltd.
- BLUCHER GmbH
- Chemring Group plc
- Environics Oy
- FLIR Systems, Inc.
- ILC Dover LP
- Karcher Futuretech GmbH
- Leidos, Inc.
- MSA Safety, Inc.
- Nexter group KNDS
- QinetiQ Group
- Rapiscan Systems (OSI Systems, Inc.)
- Respirex International Ltd.
- Saab AB
- Smiths Detection Group Ltd. (Smiths Group PLC)
- Thales Group
- Tingley Rubber Corp.

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Media Contact:

Company Name: Orion Market Research

Contact Person: Mr. Anurag Tiwari

Email: info@omrglobal.com

Contact no: +91 780-304-0404