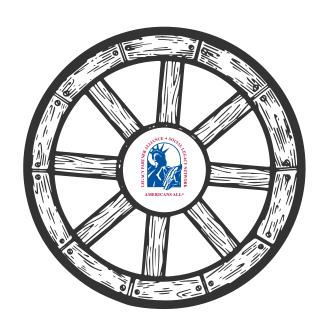
#### PITCH DECK

to support the Americans All program for one year.



Reinventing the wheel is a waste of time.

A more efficient strategy is to select the best spokes from existing models and repurpose them to create a wheel that fits one's needs.

#### THE PROBLEM

#### Consumer Confidence Index®



2007 2008 2009 2010 2011 2012 2013 2014 2015 2016 2017 2018 2019 2020 2021 2022 2023 2024









The current political environment in our increasingly diverse society is highly polarized and socially segregated, the economic forecast is uncertain, and consumer confidence is low.

- All community members want to find discounts when they shop.
- Schools and nonprofit organizations with an education or community outreach need an unrestricted annual revenue stream requiring minimal administrative staff.
- The needs of the middle class still need to be met.
- Students of all ages need an easily accessible "virtual yearbook" to share and as a keepsake for their school years.
- National and local businesses and professional service providers must expand traffic and look for affordable, effective, and appropriate ways.
- The nation needs a non-political way to help its citizens appreciate the commonalities that unite, rather than divide, the American people.

#### THE SOLUTION

Americans All is a hybrid charity that use a multipurpose, revenue-generating storytelling tool and nationwide discount program to raise money for national and local nonprofits.





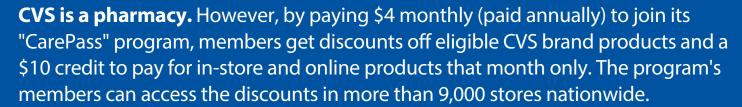
Most charities request donations but rarely do more for their members. We are different because we offer our members significant opportunities to benefit themselves and their families when they make their charitable gifts.

- Our Americans All storytelling tool is free, enabling everyone to publish stories on our online Heritage Honor Roll. In our discount program, schools, students, and nonprofits are free. Community members get a three-month trial and, for a \$4/ month subscription (paid annually), can continue to receive discounts on goods and services from our business partners; 75 percent of the gross fee goes to a nonprofit entity.
- National businesses participate for free, ensuring members access to discounts in multiple geographic areas. Local merchants pay \$49 every six months (Walgreen stores are free), 75 percent of which goes to a nonprofit organization they choose. They create a landing page(s) to advertise their goods and services to our members and can also create and publish a free story for our Heritage Honor Roll.
- Creating a story about themselves helps students enhance their research, critical thinking, communication, and writing skills. Students can also use their stories to create virtual yearbooks (an annual keepsake) for all their clubs and teams.
- Our multi-lingual storytelling tool helps Walgreens' members build stronger relationships with their clients.
- Research confirms that life stories are central to people's sense of self and the social world. It also asserts that intergenerational knowledge of one's family history is associated with positive mental health, wholeness, well-being, and a sense of belonging. Stories are not just narratives; they provide comfort and reassurance and help build empathy and compassion. Businesses benefit because good storytelling builds trust and connections. Stories directly impact emotions and rather than data, can change behavior and frequently determine buying decisions.

#### THE BUSINESS PLAN

We use a subscription model that CVS created.





We are a hybrid charity. Our model utilizes parts of CVS's "CarePass" program. We use the same \$4/monthly fee (paid annually), but to improve its model, we offer a trial period, a storytelling tool, community outreach, and a much larger base of local and national businesses and professional service providers to get unlimited discounts for a year. We will initially operate in areas determined by Walgreens.

Our program will provide Walgreens with significant annual revenue from members' subscription fees (which enables members to get discounts from our business and professional service providers) and recognition from nonprofits, especially schools, for improving their financial positions. The program also enables individuals (especially students) to create stories and link them to all groups and teams they participate in or support. Members do not need to create a story to participate in the discount program.

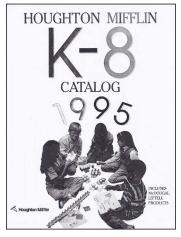
Although Walgreens can also seek additional revenue by enrolling local business partners, allowing local nonprofits to use that revenue resource since the program's exposure will simplify this task. Their participation will increase the number of businesses available to offer discounts to our members.

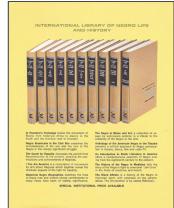


<sup>\*</sup>Full disclosure. As the program's developer, I selected and modified the "CarePass" business model (of which I am a member) because it was successful nationwide. There is no relationship of any type between CVS and Americans All.

# THE IMPLEMENTATION STRATEGY

Although the optional storytelling tool requires a little computer knowledge, the registration process is straightforward. The sign-up page for Americans All and the SLN only requires a name, an email address, and a Zip Code.







Through trial and error, we learned that implementation on a state level would only work if our nation becomes less politically polarized. In addition, despite our ability to generate revenue, we advocate for diversity, which would only work for some areas. We contacted organizations in Howard County, MD, for about a year, but using a county-wide structure would have been too time-consuming for a nationwide roll-out. That led us to replicate the CVS model's best parts and to follow the successful implementation strategies I had used in the past.

As project manager for the 10-volume <u>International Library of Afro-American</u> <u>Life and History</u>, we released the set nationwide through the companies and stockholders of Publishers Company (a publicly traded company) and its subsidiary, Books, Inc. The original Americans All Social Studies resources program was released through their annual catalog and Houghton Mifflin national sales force. This is consistent with the CVS plan since it operates outlets nationwide.

An ideal solution is to partner with a national non-political service organization. Walgreens has name recognition; in today's environment, what is said is less important than who says it. It has approximately 9,000 drugstores, 330,000 employees, and an established media presence. We bring experience, expertise, and credibility. A comprehensive social media program will support the program, and we will follow up with schools and other nonprofits identified as target markets in our business plan. A nationwide release is possible because our program is virtual, and our current website will be sufficient until we finish the new site.

#### THE COMPETITION



















While storytelling and discount coupons are available, Americans All stands out with its free lifetime membership, a financial boon for its members. This generous offering not only allows the general public to view stories but also provides access to a revenue-generating feature, demonstrating the organization's commitment to its members' financial well-being.

Some organizations enable their members to post a story online, but they must pay a fee, and only their members can view these stories. None offer a revenue-generating feature.

Ancestry and MyHeritage are genealogy platforms that create family trees and DNA matches. They offer story options, but only as a Premium benefit. Legacy Stories has a 6-month free trial and an annual fee of \$99 for the basic plan. Storyworth helps individuals combine short stories into a hardcover book costing \$99 per year without exposure. None offer a revenue-generating feature.

Discount coupons are available from many sources but cannot be updated daily as businesses try to target specific Zip Codes effectively. None of these groups donates a significant proportion of their revenue to schools or other nonprofits.

#### THE TEAM





Allan Kullen
Founder and President
Americans All / Americans All Benefit Corporation
www.americansall.org

in

This team can deliver! Allan Kullen produced the 10-volume *ILAALH* set. He later founded and developed Americans All and, with help from Houghton Mifflin, sold its social studies resources to more than 2,000 schools and libraries nationwide. In addition, he founded and ran a commercial printing company that billed \$16 million a year and had 121 employees at its peak. The program's advisors bring decades of expertise in communications, public relations, staffing, recruiting, and mental health.



Karen Glass Interim Director, Americans All Public Affairs and Editorial Coordinator







Michael C. Chase
President, Chase & Associates
<a href="https://www.chaseandassoc.com">https://www.chaseandassoc.com</a>

in



**Bill Sherard**President, Two Rivers Communications, Inc.
<a href="https://tworiverscomm.com">https://tworiverscomm.com</a>

in

## THE FINANCIALS AND MARKET SIZE

It's important to note that these projections are conservative and do not yet account for the potential revenue from other markets, which could significantly boost our program's financial outlook.

The market for our program is vast and diverse, and it includes ethnic and cultural groups, active seniors, homeschools, military personnel, franchise companies, 131,000 K-12 schools, 6,200 colleges, and universities with 16 million students, 3,143 counties and county equivalents, almost 500 urban areas, and 33,000,000 small businesses.



# Projected annual revenue from Social Legacy Network (SLN) subscription fees generated by the promotional activities of Walgreens and its employees.\*

New subscriptions for year 1 (12 months) are based on an			
average of 39 from each of the 9,000 retail pharmacies and			
its 330,000 employees.	350,000		
350,000 new subscriptions x \$48 per year	\$16,000,000		
Distribution to Walgreens (nonprofit), 75 percent	\$12,600,000		
Distribution to the venture, 25 percent	\$4,200,000		
Credit card fees, 3 percent		0.03	\$504,000
Overhead and outreach to the venture, 4 percent		0.04	\$672,000
Overhead to program developers, 1 percent		0.01	\$168,000
Investor/partner, 4 percent		0.04	\$672,000
Nonprofit manager (partner), 3 percent		0.03	\$504,000
People of America Foundation, 3 percent		0.03	\$504,000
Program developers, 7 percent		0.07	\$1,176,000
Totals		0.25	\$4,200,000
Total SLN subscriptions for year 2	995,000		
995,000 SLN Subscriptions x \$48 per year	\$47,760,000		
Distribution to Walgreens (nonprofit), 75 percent	\$35,820,000		
Distribution to investor/partner, 7 percent	\$3,342,000		
Total SLN subscriptions for year 3	1,952,500		
1,952,500 SLN subscriptions x \$48 per year	\$93,720,000		
Distribution to Walgreens (nonprofit), 75 percent	\$70,290,000		
Distribution to investor/partner, 7 percent	\$6,560,400		

<sup>\*</sup> The map of the Walgreens retail pharmacies is on page 8 in the Business Plan.

### THE INVESTMENT



We seek a \$250,000 investment (the 9,000 stores are free) to support a fully developed program for one year. The funds will cover the program's overhead and marketing costs, including rebuilding the existing website needed for a national roll-out. We will migrate all data from the original site to the new site.

The investor/partner will acquire 24 percent of the program's equity, naming rights to the website, a seat on the foundation's board, and 4 percent (plus the 3 percent allocated for the nonprofit manager) of the program's annual gross revenue. In addition, once the developers have earned \$6 million in after-tax revenue from its distribution of 7 percent of the yearly gross revenue, they will set up a new venture with the investor/partner using the same website. They will then divide revenue on a 50-50 basis with the same buyout formula. This new venture will continue to expand the program, with a strong focus on local nonprofits, including schools. Once the developers have earned an additional \$6 million from their share of the distribution, it will give the investor/partner total control of the program and its foundation.

Moreover, the developers will deduct from the \$6 million buyouts all the annual after-tax revenue they receive from the program's distribution. The developers will be responsible for any debts the program has incurred before creating the partnership.

The due diligence process will be straightforward, as all transactions are conducted using credit cards. All funds will be deposited into a national bank chosen by the investor and distributed according to preset percentages. To ensure professional oversight, an accountant from a public company will be selected to manage the financial aspects of the program.

#### **THANK YOU**



For additional information, contact Allan Kullen, President People of America Foundation / Americans All Program 7723 Groton Road • Bethesda, MD 20817 301-520-8242 • akullen@americansall.org www.americansall.org • www.homeschoolmaterials.org

We are looking forward to having you becoming part of Americans All. If you need more information, please click on the appropriate link below.

A business plan to fund the program

Howard County organizations that support our program

How to create an individual (or a group) story for the Heritage Honor Roll

<u>View Heritage Honor Roll stories in multiple languages</u>

How to create a School Nonprofit Partner landing page

How to create a Nonprofit Legacy Partner landing page

How to create a Business Legacy Partner landing page

How to create the text for a legacy story and storytelling for younger children

Articles on the value of storytelling as a mental health tool

**Status Documents** 

An electronic version of the Pitch Deck